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福萊特玻璃集團股份有限公司

F a^l G a^l G - C_o, L^{td}.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(S^tc C_o : 6865)

ANNOUNCEMENT

APPROVAL BY THE ISSUANCE APPROVAL COMMITTEE OF THE CSRC ON APPLICATION FOR NON-PUBLIC ISSUANCE OF A SHARES

Reference is made to (i) the announcement dated 12 June 2020 on the proposed Non-public Issuance of A Shares; (ii) the announcement dated 15 July 2020 on the proposed amendments to the proposal for the Non-public Issuance of A Shares; (iii) the circular (“C_o c_o a_o”) dated 17 July 2020 on the proposed Non-public Issuance of A Shares and notice dated 17 July 2020 of the 2020 First EGM and the 2020 Second H Share Class Meeting; and (iv) the announcement dated 10 August 2020 on the poll result of the 2020 First EGM and the 2020 Second H Share Class Meeting. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

On 12 October 2020, the Issuance Approval Committee of the CSRC conducted a review of the Company's application for Non-public Issuance of A Shares. Pursuant to the results of the review, the Company's application for Non-public Issuance of A Shares was approved.

As at the date hereof, the Company has not received the approval documents in writing from the CSRC. The Company will make further announcement in a timely manner based on the progress of the approval of the event by the CSRC. Investors are hereby reminded of the investment risks.

As at the date of this announcement, the executive Directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu, and the independent non-executive Directors are Mr. Cui Xiaozhong, Ms. Hua Fulan and Mr. Ng Ki Hung.

By order of the Board of
Flat Glass Group Limited
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, the PRC
12 October 2020

As at the date of this announcement, the executive Directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong and Mr. Shen Qifu, and the independent non-executive Directors are Mr. Cui Xiaozhong, Ms. Hua Fulan and Mr. Ng Ki Hung.