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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

ANNOUNCEMENT IN RELATION TO APPROVAL FROM THE CSRC OF THE APPLICATION FOR THE ISSUANCE OF ADDITIONAL H SHARES

Reference is made to the announcement (the “**Announcement**”) of Flat Glass Group Co., Ltd. (the “**Company**”) dated 1 April 2021 in relation to the acceptance by the China Securities Regulatory Commission (the “**CSRC**”) of the application for the Company’s proposed issuance of not more than 76,000,000 additional H shares under the specific mandate (the “**Issuance**”).

The board of directors of the Company (the “**Board**”) hereby announces that, recently the Company received the Reply on the Approval Regarding the Issuance of Overseas Listed Foreign Investment Shares by Flat Glass Group Co., Ltd. (Zheng Jian Xu Ke [2021] No. 1949) (《關於核准福萊特玻璃集團股份有限公司發行境外上市外資股的批覆》(證監許可[2021] 1949號)) (the “**CSRC Approval**”) issued by the CSRC. The CSRC approved the Company’s application for the issuance of additional H shares as follows:

1. It is approved that the Company to issue not more than 76 million overseas listed foreign shares with a par value of RMB0.25 each, all of which are ordinary shares.
2. The Company shall report to the CSRC in writing with the details of the Issuance within 15 working days upon completion of the Issuance.
3. The CSRC Approval shall be valid for a period of 12 months from the date of approval.
4. The Company shall strictly comply with relevant domestic and overseas laws, regulations and rules during the process of Issuance and listing.

The Company has not entered into any definitive agreement in relation to the Issuance, and the listing of the H shares under the Issuance is still subject to the approval of The Stock Exchange of Hong Kong Limited, as well as various factors including market conditions, and therefore the Issuance may or may not proceed. The Company will make announcements on the progress of the Issuance in accordance with the relevant requirements of the listing rules of the place where the securities are listed in a timely manner. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, People's Republic of China
11 June 2021

As at the date of this announcement, the executive directors of the Company are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Mr. Wei Yezhong, Mr. Shen Qifu and the independent non-executive directors of the Company are Ms. Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.