



福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6865)

DISCLOSEABLE TRANSACTION
SUPPLEMENTAL AGREEMENT TO THE ACQUISITION OF ENTIRE EQUITY
INTEREST OF SANLI MINING AND DAHUA DONGFANG MINING

INTRODUCTION

Announcement

Supplemental Agreement

LISTING RULES IMPLICATIONS

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GENERAL

The parties unanimously agree and confirm that upon the entering into force of this Supplemental Agreement, all conditions precedent of the Equity Transfer Agreement agreed have been fulfilled.

INTRODUCTION

_____ **Announcement** _____

PRINCIPAL TERMS OF THE SUPPLEMENTAL AGREEMENT

Date: _____

Parties: _____

Subject Matter:

德勤華永會計師事務所 特殊普通合夥, 南京分所

坤元資產評估有限公司

德勤華永會計師事務所 特殊普通合夥, 南京分所

Deposit:

LISTING RULES IMPLICATIONS

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GENERAL

The parties unanimously agree and confirm that upon the entering into force of this Supplemental Agreement, all conditions precedent of the Equity Transfer Agreement agreed have been fulfilled.

Flat Glass Group Co., Ltd.
Ruan Hongliang