

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6865)

海外監管公告

本公告乃由福萊特玻璃集團股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

以下為本公司於上海證券交易所網站刊登之《福萊特玻璃集團股份有限公司公開發行A股可轉換公司債券募集說明書(摘要)》，僅供參閱。

承董事會命
福萊特玻璃集團股份有限公司
董事長
阮洪良

中國浙江省嘉興市，二零二二年五月十七日

在本公告之日，本公司的執行董事為阮洪良先生、姜瑾華女士、魏葉忠先生、沈其甫先生，而本公司的獨立非執行董事為徐攀女士、華富蘭女士和吳幼娟女士。

股票简称: 福莱特

股票代码: 601865

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福莱特玻璃集团股份有限公司

(住所: 浙江省嘉兴市秀洲区运河路199号)

公开发行人 可转换公司债券

募集说明书(摘要)



国泰君安证券股份有限公司
GUOTAI JUNAN SECURITIES CO., LTD.

	2021	2020	2019

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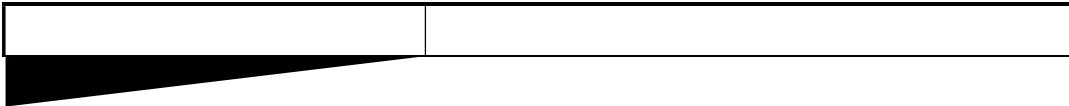
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			1,731,589,378	80.66%	-

	2022 3 31	2021 12 31	2020 12 31	2019 12 31

	2022 1-3	2021	2020	2019
	495,354,805.21	2,381,717,186.99	1,864,918,290.28	845,956,439.03
	495,394,389.19	2,380,215,042.44	1,873,908,041.69	862,670,244.12
	436,710,292.28	2,119,919,326.43	1,628,783,787.63	717,243,708.67
	-11,274,093.02	13,594,620.59	-32,274,518.98	10,620,833.40
	425,436,199.26	2,133,513,947.02	1,596,509,268.65	727,864,542.07

	2022 1-3	2021	2020	2019
	1,557,248,911.11	6,970,990,241.59	4,454,047,812.27	4,738,319,002.99
	996,068,270.79	6,391,261,389.22	2,752,880,492.57	4,228,122,310.42
	561,180,640.32	579,728,852.37	1,701,167,319.70	510,196,692.57
				1 301 ,84,7,7.26
	202,277,573.23	2,365,167,030.99	163,179,966.90	156,116,244.31

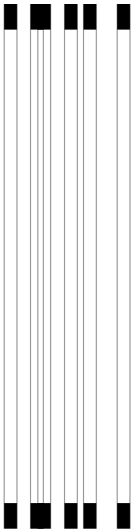
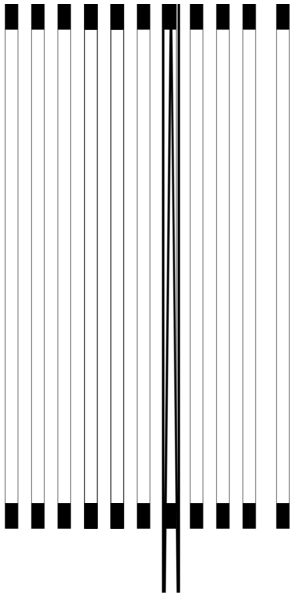
	2022 3 31	2021 12 31	2020 12 31	2019 12 31
	4,737,833,289.42	3,856,128,954.80	2,911,288,117.16	2,176,981,176.98

	2022 1-3	2021	2020	2019
	30,823,751.09	1,488,341,705.47	309,565,895.31	277,249,380.57
	30,909,159.24	1,485,936,681.32	313,886,863.98	285,442,889.80
	30,722,538.13	1,401,607,683.56	271,498,436.12	253,964,483.32
	400,264.29	5,354,652.39	-5,964,567.44	-
	31,122,802.42	1,406,962,335.95	265,533,868.68	253,964,483.32

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	2022 1-3	2021	2020	2019
	322,107,987.10	3,477,485,209.55	2,965,817,365.97	3,325,668,283.91
	449,618,913.58	2,395,704,072.20	3,244,750,343.51	3,035,945,554.48
	-127,510,926.48	1,081,781,137.35	-278,932,977.54	289,722,729.43
			-	-

	2022 1-3	2021	2020	2019
	625,285,749.46	445,104,022.54	188,559,197.40	158,928,035.19



	2022 1-3	2021	2020	2019

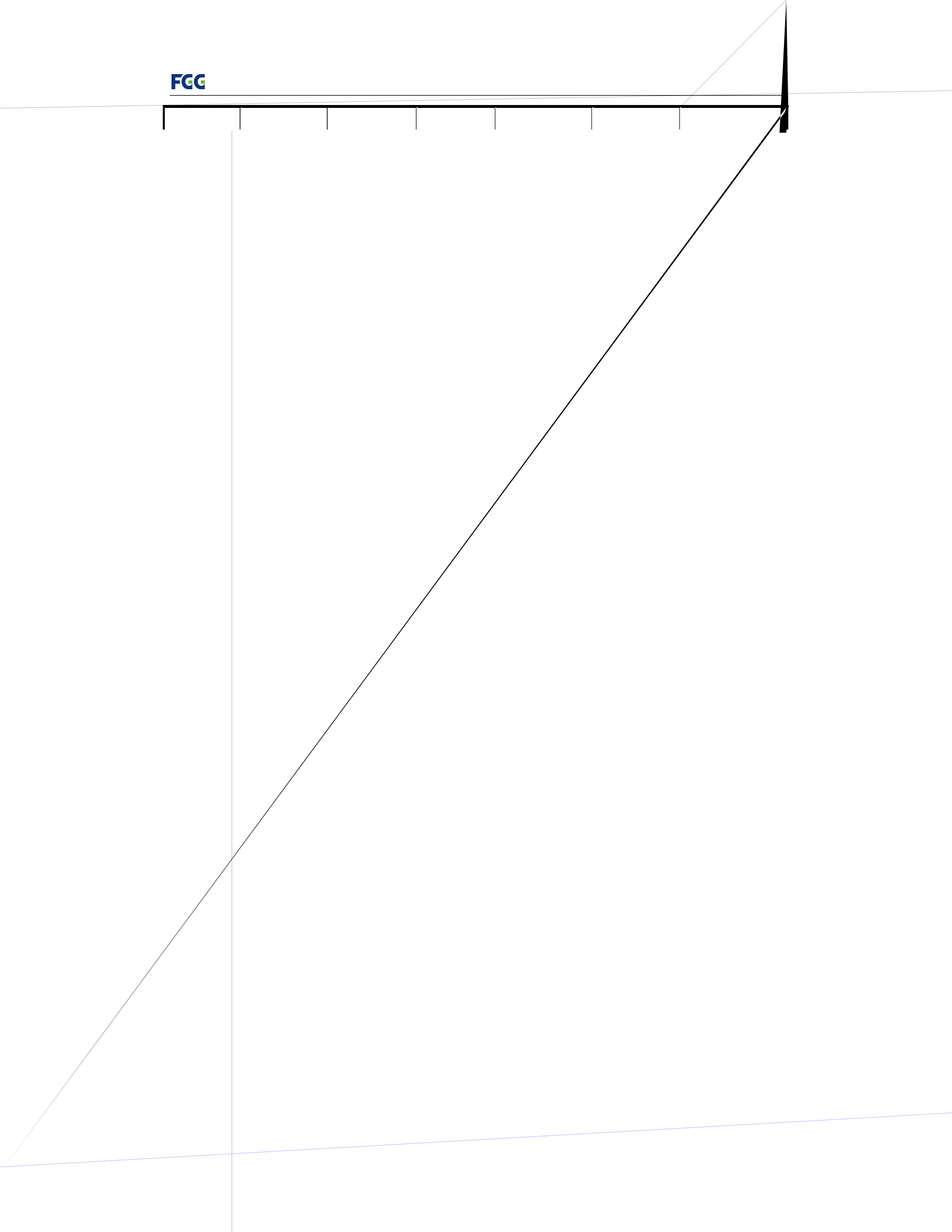
	2022 3 31	2021 12 31	2020 12 31	2019 12 31				
	1,546,490.39	66.09%	1,118,461.47	55.69%	669,652.37	54.60%	493,953.59	52.59%
	2,339,843.09	100.00%	2,008,291.71	100.00%	1,226,580.04	100.00%	939,228.06	100.00%

	2022 3		2021		2020		2019	
	228,348.97	100.00%	115,955.95	100.00%	146,962.71	100.00%	115,760.27	100.00%

		2022 4 20	

	2022 3 31			2021 12 31		
			%			%
	2020 12 31			2019 12 31		
			%			%

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	2022 3	2021	2020	2019

	2022 3	2021	2020	2019
	684,023.96	631,627.95	333,369.82	307,066.52

		887,512.83	201,468.32	2,020.55	684,023.96	77.07%

	2022 3		2021		2020		2019	
	405,703.48	100.00%	66,270.88	100.00%	52,957.00	100.00%	42,713.05	100.00%

	2022 3 31	2021 12 31	2020 12 31	2019 12 31
	354,076.76	210,828.55	170,025.64	42,530.30
	31.75%	25.48%	33.80%	8.72
	1,115,130.46	827,274.80	503,105.77	487,939.22
	100.00%	100.00%	100.00%	100.00

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	2022 3		2021		2020		2019	
	15,496.06	100.00%	4,862.95	100.00%	30,343.21	100.00%	12,935.23	100.00%

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	2022 3	2021	2020	2019

	2022 3	2021	2020	2019
	95,666.95	31,010.01	16,082.00	71,197.78

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	2022 3	2021	2020	2019

	2022 3	2021	2020	2019
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	2022	1-3	2021		2020		2019	
	350,890.08	100.00%	871,322.81	100.00%	626,041.78	100.00%	480,680.40	100.00%

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	2022	1-3	2021		2020		2019	
	350,890.08	100.00%	871,322.81	100.00%	626,041.78	100.00%	480,680.40	100.00%

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	2022	1-3	2021	2020	2019
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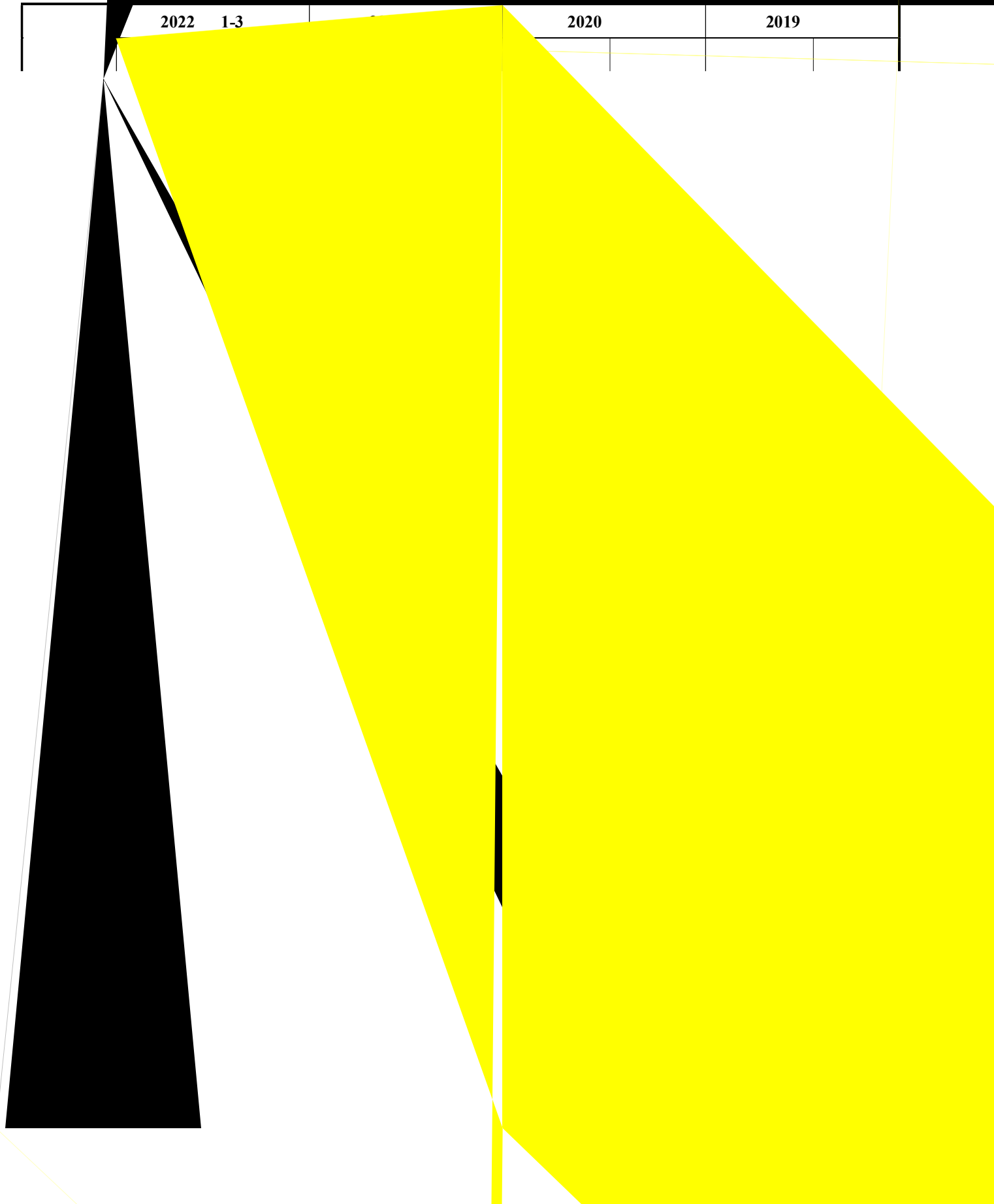
	350,158.35	100.00%	867,366.00	100.00%	622,227.32	100.00%	475,588.67	100.00%

	2022 1-3		2021		2020		2019	
	275,559.60	100.00%	562,039.20	100.00%	360,086.41	100.00%	328,973.55	100.00%

2022 1-3

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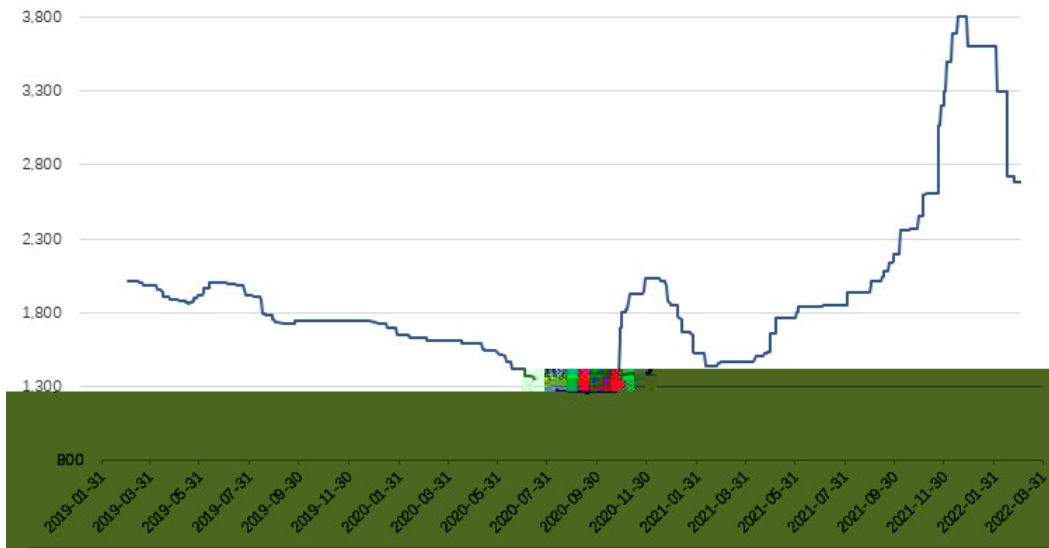
	2022 1-3	2021	2020	2019
	21.33%	35.57%	42.23%	31.03%

	2022 1-3	2021	2020	2019



	2022 1-3	2021	2020	2019

国内重质纯碱价格走势（元/吨）



	2022 1-3		2021		2020		2019	
	23,139.66	6.59%	76,843.93	8.82%	64,622.76	10.32%	63,389.25	13.19%

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	2022 1-3	2021	2020	2019
	1,910.19	8,572.46	4,763.20	25,511.29

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	2022 1-3	2021	2020	2019
	10,073.16	40,841.75	28,471.78	20,415.16

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	2022 1-3	2021	2020	2019
	4,933.67	5,251.84	14,152.87	5,312.95

	2022 1-3	2021	2020	2019
-	229.27	-1,020.22	-7,178.35	-1,469.79
-	-3,202.14	2,355.46	-2,991.50	-1,281.66

	2022 1-3	2021	2020	2019

	2,681.80	5,833.18	2,547.12	3,018.94
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	2022	1-3	2021	2020	2019
		104.53	267.48	1,288.92	1,689.80
		100.57	417.69	389.95	18.42

	2022	1-3	2021	2020	2019

	2022 1-3	2021	2020	2019
	2,007.86	7,651.37	1,263.20	3,647.83
	1,700.73	6,471.36	944.51	2,931.67

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	2022	1-3	2021	2020	2019

	2022 1-3	2021	2020	2019
	155,724.89	697,099.02	445,404.78	473,831.90
	99,606.83	639,126.14	275,288.05	422,812.23
	56,118.06	57,972.89	170,116.73	51,019.67

	2022 1-3	2021	2020	2019
	394,179.48	592,772.73	253,734.10	140,388.83
	-373,951.73	-356,256.02	-237,416.10	-124,777.20

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		446,526.41	400,000.00

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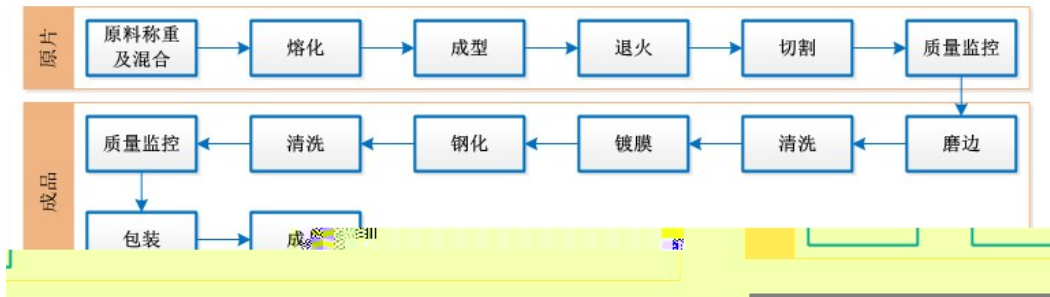
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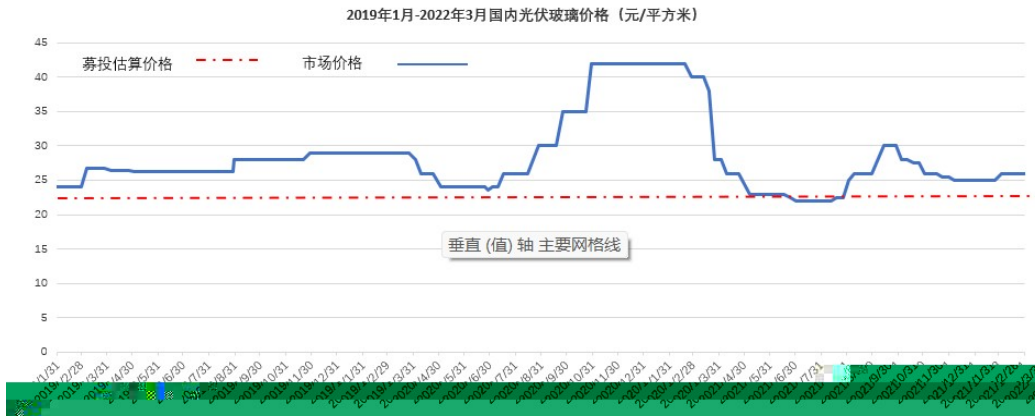


	T1	T2	T3	T10

	T0	T1	T2	T3	T10
	-	80,961.53	161,923.06	161,923.06	161,923.06

	T0	T1	T2	T3	T10
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（本页无正文，为《福莱特玻璃集团股份有限公司公开发行“A”股可转换公司债券募集说明书（摘要）》之盖章页）

