

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6865)

海外監管公告

本公告乃由福萊特玻璃集團股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

以下為本公司於上海證券交易所網站刊登之《福萊特玻璃集團股份有限公司公開發行A股可轉換公司債券上市公告書》，僅供參閱。

承董事會命
福萊特玻璃集團股份有限公司
董事長
阮洪良

中國浙江省嘉興市，二零二二年六月八日

在本公告之日，本公司的執行董事為阮洪良先生、姜瑾華女士、魏葉忠先生、沈其甫先生，而本公司的獨立非執行董事為徐攀女士、華富蘭女士和吳幼娟女士。

601865



1999

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A

2022 5 18

A

www.sse.com.cn

A

A

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113059

A

400,000

4,000

A

400,000

4,000

A

A

2022 6 13

A

2022 5 20

2028 5 19

A

2022 11 28

2028 5 19

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AA

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AA

			[2022]664		2022 5 20
4,000	A		100		40
					A
A			90.77%		A
	A				
			400,000		
			[2022]158		400,000
2022 6 13					
113059					
					2022 5 18
					www.sse.com.cn

	Flat Glass Group Co., Ltd
	536,723,313.50
	1998 6 24
	601865
	1999
	0573-82793013
	0573-82793015
	http://www.flatgroup.com.cn
	flat@flatgroup.com.cn

1998 15

51 1998 6 24

1115 :25648787-9 51

1998 6 17

1998 187

1998 6 17

51

1			6.00	11.76%
2			5.00	9.80%
3			5.00	9.80%
4			4.00	7.84%
5			4.00	7.84%
6			4.00	7.84%
7			4.00	7.84%
8			4.00	7.84%
9			4.00	7.84%
10			4.00	7.84%
11			4.00	7.84%
12			1.50	2.94%
13			0.50	0.98%
14			0.50	0.98%
15			0.50	0.98%
			51.00	100.00%

2005 10 10

2005

10

2005 11 11

[2005]

208

2005 9 30

6,840.19

10

2011 6 8

2011 3006

2005 11 11

6,840

160

160

7,000.19

7,000

7,000

0.19

2005 11 16

[2005]922

2005 12 12

[2005]88

2005 12 13

2005 12 29

3300002000011

1		2,450.00	35.00%
2		1,750.00	25.00%
3		1,750.00	25.00%
4		315.00	4.50%
5		210.00	3.00%
6		210.00	3.00%
7		105.00	1.50%
8		70.00	1.00%
9		70.00	1.00%
10		70.00	1.00%
		7,000.00	100.00%

H

2015 5 18

H

H

1:4

0.25

H

45,000

25%

15%

[2015]1773

2015 11 26

2015 11 26

H 450,000,000

0.25

2.10

945,000,000.00

731,451,319.40

H

1		10,983.96	32.55%	43,935.84	24.42%
2		8,763.30	25.97%	35,053.20	19.47%
3		8,102.04	24.01%	32,408.16	18.00%
4		1,444.50	4.28%	5,778.00	3.21%
5		963.00	2.85%	3,852.00	2.14%
6		963.00	2.85%	3,852.00	2.14%
7		481.50	1.43%	1,926.00	1.07%
8		385.20	1.14%	1,540.80	0.86%
9		321.00	0.95%	1,284.00	0.71%
10		321.00	0.95%	1,284.00	0.71%
11		321.00	0.95%	1,284.00	0.71%
12		160.50	0.48%	642.00	0.36%

13		150.00	0.44%	600.00	0.33%
14		150.00	0.44%	600.00	0.33%
15		120.00	0.36%	480.00	0.27%
16		90.00	0.27%	360.00	0.20%
17		30.00	0.09%	120.00	0.07%
18		-	-	45,000.00	25.00%
		33,750.00	100.00%	180,000.00	100.00%

A

[2018]1959

2019 2 15

A 150,000,000

2.00 300,000,000.00

28,584,905.66 1,715,094.34

269,700,000.00

45,615,049.00

254,384,951.00 2019 2 11

19 00059

	1,350,000,000	69.23%
	-	-
	-	-
	1,350,000,000	69.23%
	-	-
	1,350,000,000	69.23%
	-	-
	-	-
	-	-

	600,000,000	30.77%
	150,000,000	7.69%
	-	-
	450,000,000	23.08%
	1,950,000,000	100.00%

A

1 2020 A

2020 8 11

2020 A

A

2020 8 11

15

460 A

15

4,600,000

A

28,658,000

2020 8 12

20

00428

2020 8 28

2020 A

A

1,950,000,000

1,954,600,000

A

	1,163,620,000	59.53%
	-	-
	-	-
	1,163,620,000	59.53%
	-	-
	1,163,620,000	59.53%
	-	-
	-	-
	-	-

	790,980,000	40.47%
A	340,980,000	17.45%
H	450,000,000	23.02%
	1,954,600,000	100.00%

2 2020 A

[2020]2648

A 84,545,147 0.25 29.57

2,499,999,996.79

16,918,053.10

2,483,081,943.69

2021 1 7

21 00008

2021 1

18

2021 1 19

84,545,147

2020 A

	1,248,165,147.00	58.50%
	-	-
	6,038,900.00	0.28%
	1,220,144,510.00	57.19%
	56,524,510.00	2.65%
	1,163,620,000.00	54.54%
	21,981,737.00	1.03%
	21,981,737.00	1.03%
	-	-
	885,475,718.00	41.50%
A	435,475,718.00	20.41%
H	450,000,000.00	21.09%
	2,133,640,865.00	100.00%

A 2020 12 3 2021 1 15

	21,981,737.00	1.02%
	-	-

A	532,573,254	24.81%
H	450,000,000	20.96%
	2,146,893,254	100.00%

2020 12 31 84,545,147

A 2021 1 18

2021 7 19 84,545,147

2022 3 31

	4,380,000	0.20%
	-	-
	-	-
	4,380,000	0.20%
	-	-
	4,380,000	0.20%
	-	-
	-	-
	-	-
	2,142,513,254	99.80%
A	1,692,513,254	78.84%
H	450,000,000	20.96%
	2,146,893,254	100.00%

2022 3 31

				%	
1			449,956,880	20.96%	-
2			439,358,400	20.46%	-
3			350,532,000	16.33%	-

				%	
4			324,081,600	15.10%	-
5			46,801,800	2.18%	-
6			31,201,200	1.45%	-
7			31,201,200	1.45%	-
8			22,361,791	1.04%	-
9			21,060,298	0.98%	-
10			16,031,883	0.75%	-
			1,731,589,378	80.66%	-

1

H

2

3

2016

9

439,358,400 A

324,081,600 A

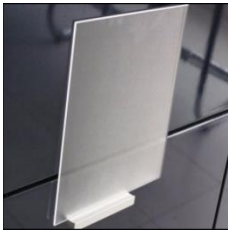


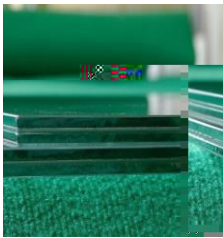
350,532,000 A

4,800,000 A

H

2019 2020 2021 2022 1-3
 83.98% 82.11% 89.21%

78.80%

			
			
	Low-E		Low-E Low-E Low-E Low-E
			PVB 2208:1996 EVA SGP AS/NZS ANSI Z97.1-2015

			
			<p style="text-align: right;">3C AS/NZS 2208:1996 EN 12150-1:2015 ANSI Z97.1-2015</p>

	Low-E

2

1

	2013	
	2015	
	2015	

	2015	EVA
	2015	
	2016	
	2016	
2018-2020	2018	
2018	2018	2018
	2018	
	2019	



2014	2014			
	2016	2020 10 Low-E	60%	
	2016	80%	50%	Low-E
	2017	Low-E 0.4mm	TFT-LCD	OLED

2011)

2019 2019

		/
		12
	2021	

3

	JC/T 2170-2013	
	GB/T34541-2017	
	GB/T 34613-2017	
	GB/T 34614-2017	
	GB/T 34328-2017	
	T/ZZB 0305-2018	
	GB/T37896-2019	
	T/ZBH017-2020	-
	T/ZBH018-2020	-
	GB 11614-2009	
	GB/T 36405-2018	
	GB/T 36269-2018	
	GB 15763.2-2005	2
	GB 15763.3-2009	3
	JC/T 2071-2011	
	GB/T 18915.2-2013	2
	GB/T 11944-2012	
	T/ZBH 001-2017	
	GB/T 35604-2017	
	GB/T 36268-2018	
	GB/T 36261-2018	
	JC/T 2453-2018	
	T/ZBH 011-2019	

	T/ZBH 008-2019	
	GB/T 37830-2019	
	GB/T 37784-2019	
	JC/T 1079-2020	
	GB/T 28804-2012	
	GB/T 23148-2008	
	GB/T 34328-2017	

	ANSI Z97.1-2015	
	ASTM E2190	
	AS/NZS 2208:1996	/
	EN 12150-1:2015	

RoHS

Institut Für Solartechnik

SPF Solartechnik

Prüfung Forschung

1

1

20 70

1973

1978

1,000KW

1974

1992

21

1993

1997

21

2016 11

Energy&Climate Intelligence

130

10

90%

10

0.362

3.9

210-260GW

130GW

756GW

150GW

2020

13%

2021

2020

2025

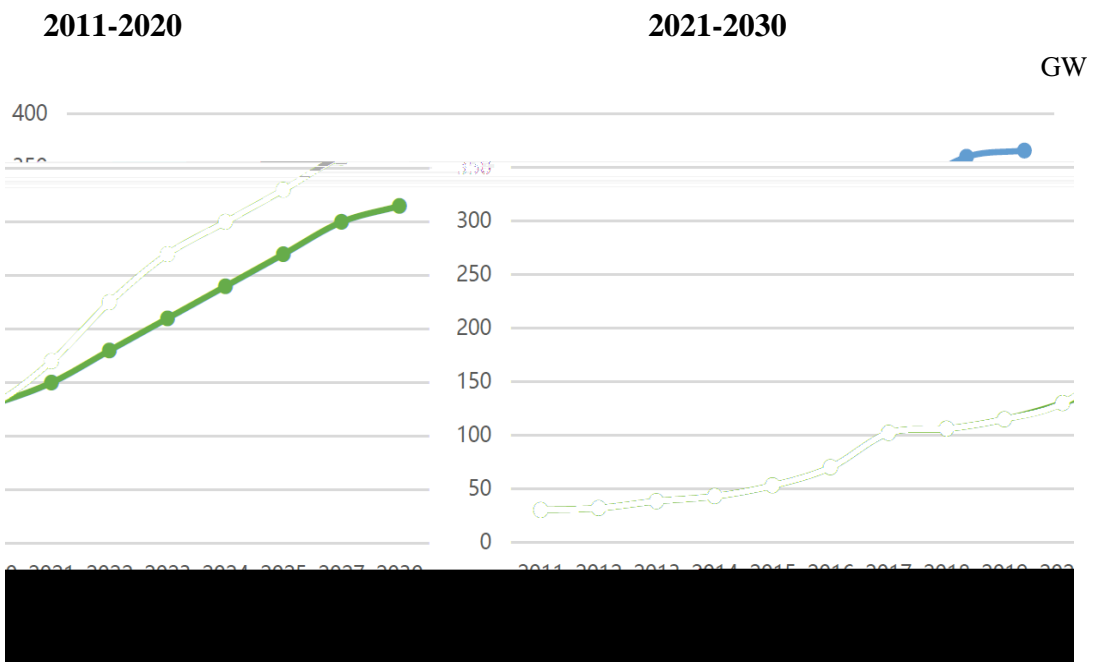
95%

2023

2024

2025

60%



2

2002

1.09GW

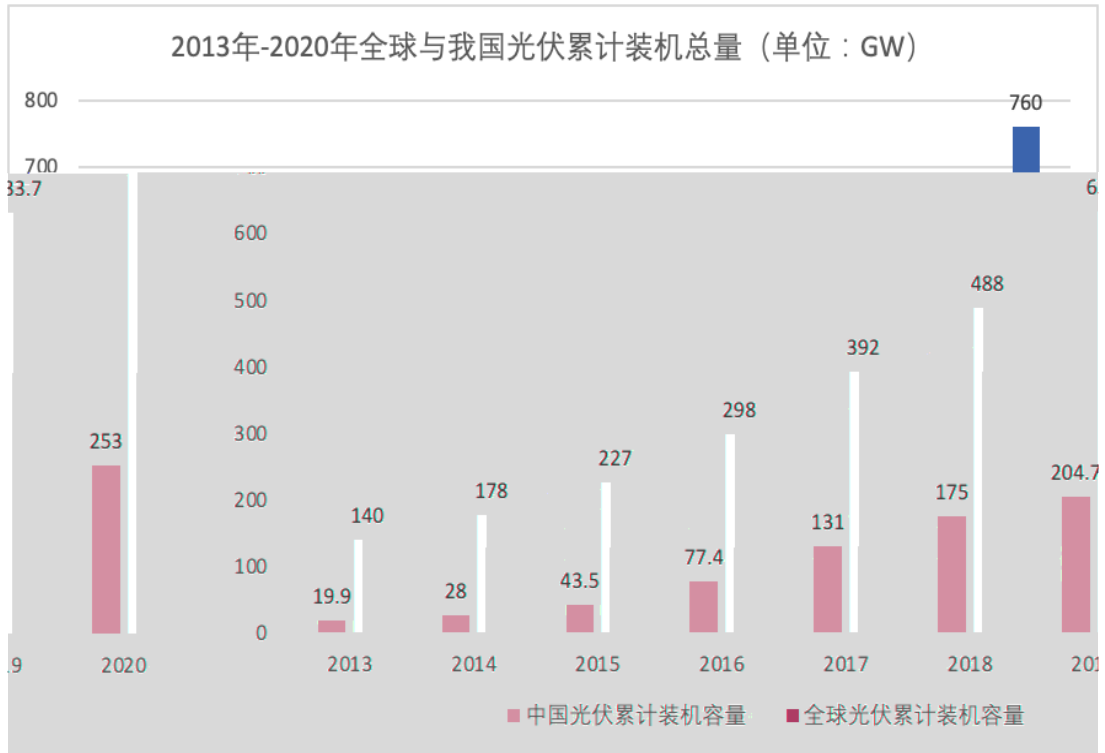
27.2%

2007

33%

3,000

170 2020
124.6GW 26.4%
2012 9
14
10 15
500MW 31
15GW
10GW 50% 2013 7 4
2013-2015
10GW 2015 35GW
100 1,000
2016 12 8
2020 1.05
50% 2020 12
2030 2060
2030 2005
65% 25%
12
Wind 21
IEA 2013
2013 19.9GW 2020
253GW



Wind

21

IEA

2020

2020

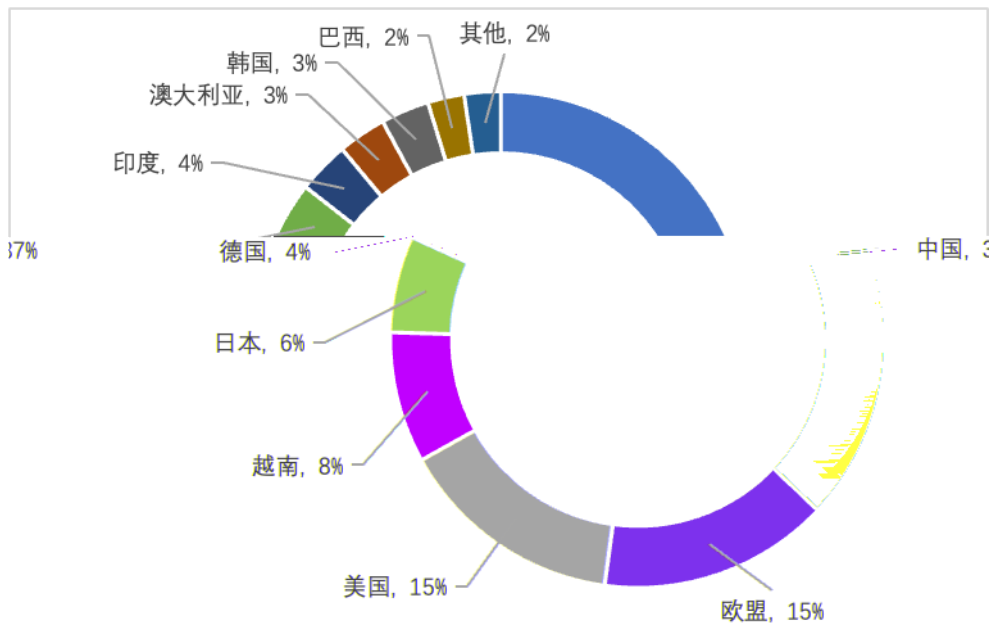
48.2GW

60.1%

37% 2020

2020

10



2021

CPIA

2021

55GW

70-90GW

2

1

2006

80 /

2006

2016

90%

2020

2

2010

18.3GW

2020

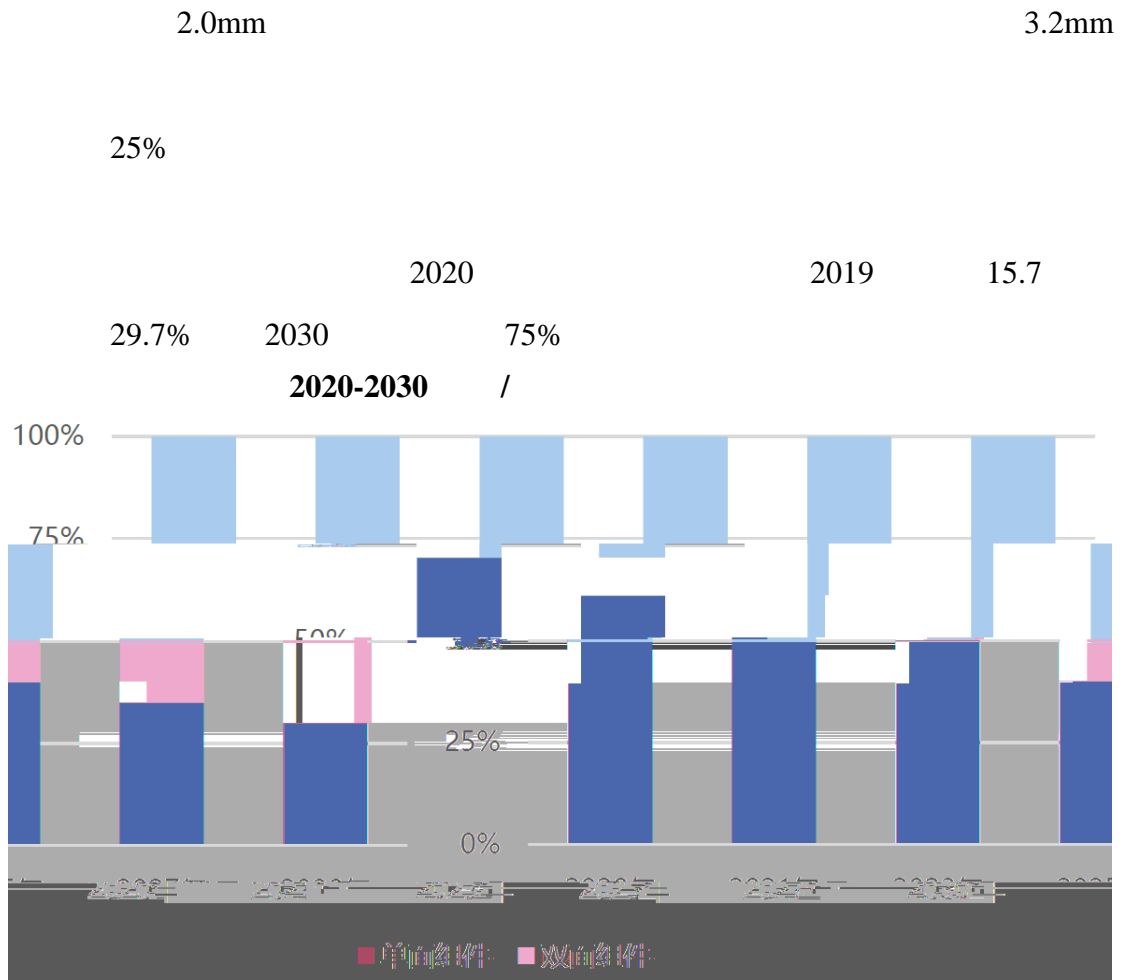
130GW

IRENA

2050

92%

14,000GW



Global Industry Analysts

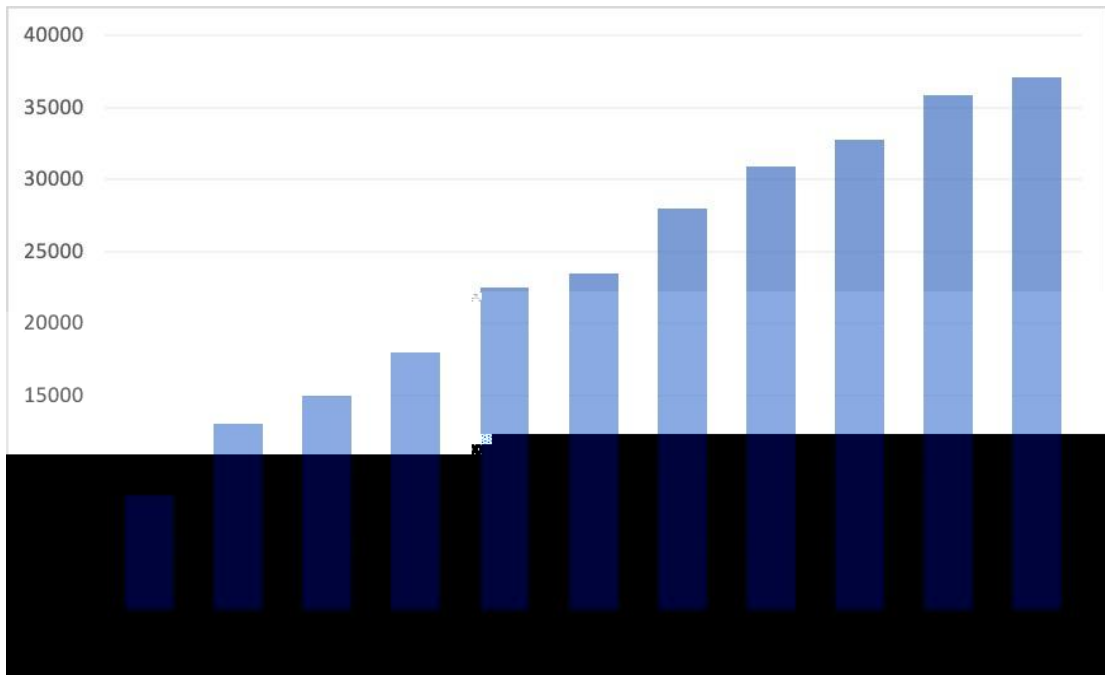
2027		447	28.8%
3			
2020-2021		2020	
1,009		913.5	90.5%
		2020	22
103	265	2010	8,100t/d
	28,910t/d		37,070t/d
			8,160t/d
			78%

2021 2022

29,990t/d 46,634t/d

2010-2020

t/d



3

1

60%

1

1

3% 4%

24

2

3

4

2

1

91.5%

2%

2

Low-E

Low-E

Low-E

Low-E

0.02

0.15

Low-E

CVD

Low-E

1

2010

2

300

1

1,000

100

2018

2018

2018

83.55%

2019

2020

2020

2021 3

2

40%

2020

2025

95%

2023

2024

2025

60%

1

1
2015 8
70071980 71.40% 70071980
12.80% 67.10%
17.10%
2020 7 23
5
71.40% 12.80%
67.10% 17.10%
2
2017 6
90.5% 4.2 0.2
7007190
136.21 /
2021 6 7
90.5% 4.2 1,500
70071900
/

2021 9 8

3
 2018 2018
 9 2018 9 24 2,000
 10% 2019 5 2,000 25%
 2,000
 2019 6 25%
 4

	2022 1-3	2021	2020	2019
	662.07	1,049.82	40.50	7.53
	6,552.74	21,318.01	2,376.94	8,663.85
	4,848.21	23,329.59	11,155.43	15,300.30
	12,063.01	45,697.42	13,572.86	23,971.68
	350,890.08	871,322.81	626,041.78	480,680.40
	3.44%	5.24%	2.17%	4.99%

2019 6

USTR

25

2

90%

2006

2010

1

2006

2008

SPF

SPF

170

2

GB/T 34328-2017

1

GB/T 30984.1-2015

GB 30252-2013

JC/T 2170-2013

GB/T 34561-2017

GB/T 34613-2017

GB/T 34614-2017

GB/T37240-2018

T/ZZB 0305-2018

1

480,680.40

626,041.78

871,322.81

2

3

3

2005

4

1

2

3

5

ISO9001

ISO14001

3C

AS/NZS 2208:1996

ANSI Z97.1-2015

EN 12150-1:2015

SPF

SGS

ROHS

SVHC

2008

2010

6

HK.0968	2020 434.23	2020 123.55 99.92	2011	2013	2020 9,800 AR TCO
SZ.000012	2020 178.83	2020 89.74	1984	1992	
SZ.002623	2020 40.54	2020 18.03 15.10	2006	2011	2 2011 8 16

			%
7		527,070	1.32

23,078,799.67

3,976,921,200.33

22 00231

2021 6 16

A

2021 8 20

2021

2021

A

2021

H

A

2022 3 14

A

2022 3 30

[2022]664

40 A

6

2

A

3

400,000

4

4,000

5

100 /

6

A

400,000

397,692.12

7

A

400,000

400,000

1	75	239,312.70	194,500.00
2		66,515.96	65,800.00
3	1,500	20,697.75	19,700.00
4		120,000.00	120,000.00
		446,526.41	400,000.00

8

	350681066411
	364981073081
	383181075327
	354581064043
	1204060029000139116
	8110801013502453544

A

1

A

A

2

40.00

400

4,000

3

A

100

4

A

2022

5 20 T 2028 5 19

5

0.3% 0.5% 1.0% 1.5% 1.8%

2.0%

6

A

1

A

2022 5 20 T

$$I=B \times i$$

I

B

A

i A

2

A

2022 5 20 T

A

4 A

7

	A			2022	5	26
T+4	6			2028	5	19
	2022	11	28	2028	5	19
	1					

8

1

A 43.94 /

A

A

A

=

A

/

A

A

=

A

/

A

2

A

$$P1 = P0 / (1+n)$$

$$P1 = (P0 + A \times k) / (1+k)$$

$$P1 = (P0 + A \times k) / (1+n+k)$$

$$P1 = P0 + D$$

$$P1 = (P0 + D + A \times k) / (1+n+k)$$

P1

P0

n

A

k

D

/

A

/

A

9

1

A

30

15

90%

A

20

A

A

30

2

10

A

=A

/

A

11

1

A

5

A

112%

A

2

1

A

30

15

130%

130%

2

3,000

$$IA = B \times i \times t / 365$$

IA

B

A

i A

t

30

12

1

A

2

A

30

70%

A

30

A

2

A

A

A

2

A

A

13

A

A

14

1

A

A

T

A

16

400,000

1	75	239,312.70	194,500.00
2		66,515.96	65,800.00
3	1,500	20,697.75	19,700.00
4		120,000.00	120,000.00
		446,526.41	400,000.00

A

17

18

A

19

A

20

AA

AA

21

1

1

A

2

2

1

2

3

4

5

6

7

3

1

2

3

10%

4

A

A

AA

A

AA

A

A

20201294

2020 5 27

1,450

A

100

14.50

6

2020

12

23

2021

1

29

1,447,297,000

99.81%

2021

2

1

113035

191035

A

A

AA

AA

	2022	2021	2020	2019
	1.04	1.44	1.67	1.00
	0.86	1.07	1.53	0.89
	47.66%	41.19%	41.02%	51.95%
	45.35%	33.66%	39.48%	46.80%
	2022	2021	2020	2019
	63,779.88	297,930.88	235,731.37	126,175.99
	12.08	37.79	14.83	8.73

1

2019

2022

2

51.95% 41.02% 41.19% 47.66%

2019 2020 2021

20 P01968

21 P01566

22 P01936

1

	2022-3-31	2021-12-31	2020-12-31	2019-12-31
	2,339,843.09	2,008,291.71	1,226,580.04	939,228.06
	1,115,130.46	827,274.80	503,105.77	487,939.22
	1,224,712.63	1,181,016.91	723,474.26	451,288.84
	-	-	-	-
	1,224,712.63	1,181,016.91	723,474.26	451,288.84

2

	2022 1-3	2021	2020	2019
	350,890.08	871,322.81	626,041.78	480,680.40
	49,535.48	238,171.72	186,491.83	84,595.64
	49,539.44	238,021.50	187,390.80	86,267.02
	43,671.03	211,991.93	162,878.38	71,724.37
	43,671.03	211,991.93	162,878.38	71,724.37
	41,970.30	205,520.57	161,933.87	68,792.70

	2022 1-3	2021	2020	2019

3

	2022 1-3	2021	2020	2019
	56,118.06	57,972.89	170,116.73	51,019.67
	-373,951.73	-356,256.02	-237,416.10	-124,777.20
	255,511.46	395,420.21	136,917.25	68,403.05

	2022-3-31 2022 1-3	2021-12-31 2021	2020-12-31 2020	2019-12-31 2019
	0.20	0.99	0.83	0.37
	0.20	0.99	0.81	
	0.20	0.96	0.83	0.36
	0.20	0.96	0.80	
	5.70	5.50	3.52	2.31
	0.26	0.27	0.83	0.26
	-0.29	0.45	0.33	-0.03
%	21.33	35.57	42.17	31.03
%	3.63	19.57	29.46	17.10
%	3.49	18.97	29.29	16.45
	1.04	1.44	1.67	1.00
	0.86	1.07	1.53	0.89
%	47.66	41.19	41.02	51.95
%	45.35	33.66	39.48	46.80
	63,779.88	297,930.88	235,731.37	126,175.99
	12.08	37.79	14.83	8.73
/	8.49	6.99	5.02	4.99
/	6.06	4.08	6.95	7.64
/	0.65	0.54	0.58	0.59

$$= \frac{-}{/} \times 100\%$$

$$\begin{aligned} &= \quad / \\ = & \quad / \\ &= \quad / \end{aligned}$$

A

A

43.94

A

400,000

9,103.32

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（本页无正文，为《福莱特玻璃集团股份有限公司公开发行 A 股可转换公司债券上市公告书》之盖章页）



(本页无正文，为《福莱特玻璃集团股份有限公司公开发行 A 股可转换公司债券上市公告书》之盖章页)。

保荐机构（联席主承销商）：国泰君安证券股份有限公司

2022年6月9日

（本页无正文，为《福莱特玻璃集团股份有限公司公开发行 A 股可转换公司债券上市公告书》之盖章页）



联席主承销商：中国国际金融股份有限公司

2022年6月9日