



福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(福萊特玻璃集團股份有限公司)
(Stock code: 6865)

NOTICE OF THE 2022 SECOND H SHARES CLASS MEETING

NOTICE IS HEREBY GIVEN that the 2022 Second H Shares Class Meeting of Flat Glass Group Co., Ltd. (the “**Company**”) will be held immediately following the conclusion of the A shareholders' class meeting on 30 November 2022 (Wednesday) at the Conference Room, Administrative Building, Flat Glass Group Co., Ltd., 959 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the P. R. C for the purpose of considering, and if thought fit, passing the following resolutions by way of special resolutions as indicated. Unless defined otherwise, capitalized terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 7 November 2022:

SPECIAL RESOLUTIONS

1. To consider and approve the downward adjustment of the conversion price of “Flat Convertible Bonds” of the Company.
2. To consider and approve the request to the Shareholders to authorize the Board of Directors to handle all the matters relating to downward adjustment of the conversion price of “Flat Convertible Bonds”.

By order of the Board of
Flat Glass Group Co., Ltd.
Ruan Hongliang

Chairman

Jiaxing, Zhejiang Province, the P. R. C
7 November 2022

As a shareholder of Flat Glass Group Co., Ltd. (the “Company”), I hereby acknowledge that I have read the above notice and I agree to attend the 2022 Second H Shares Class Meeting of Flat Glass Group Co., Ltd. on 30 November 2022 (Wednesday) at the Conference Room, Administrative Building, Flat Glass Group Co., Ltd., 959 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the P. R. C for the purpose of considering, and if thought fit, passing the following resolutions by way of special resolutions as indicated.

1. H Shareholders whose names appear on the Company's share registrar in respect of H Shares, Tricor Investor Services Limited, on Thursday, 24 November 2022 are eligible to attend the 2022 Second H Shares Class Meeting. To qualify for attendance and vote at the 2022 Second H Shares Class Meeting, all transfers of H Shares accompanied by the relevant share certificates must be lodged with the Company's share registrar in respect of H Shares, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Thursday, 24 November 2022.
2. A member eligible to attend and vote at the 2022 Second H Shares Class Meeting is entitled to appoint, in written form, one or more proxies to attend and vote on his behalf. A proxy need not be a Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a H Shareholder or his attorney duly authorized in writing. If the H Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.
4. In order to be valid, the proxy form must be deposited by hand or by post to the Company's share registrar in respect of H Shares, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 24 hours before the time designated for holding of the 2022 Second H Shares Class Meeting. If the proxy form is signed by a person under a power of attorney or other authority, a notarial copy of that power of attorney or authority shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude the a Shareholder from attending and voting in person at the 2022 Second H Shares Class Meeting or any adjourned meetings should they so wish.
5. A H Shareholder or his proxy shall produce proof of identity when attending the 2022 Second H Shares Class Meeting. If a H Shareholder is a legal person, its legal representative or other persons authorised by the board of directors or other governing body of such H Shareholder may attend the 2022 Second H Shares Class Meeting by producing a copy of the resolution of the board of directors or other governing body of such H Shareholder appointing such person(s) to attend the meeting.
6. Shareholders who attend shall bear their own travelling and accommodation expenses.
7. The register of members of the Company will be closed from 25 November 2022 (Friday) to 30 November 2022 (Wednesday) (both days inclusive).
8. The address of the head office in the P. R. C of the Company is 1999 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the P. R. C.