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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

INSIDE INFORMATION

MAJOR PV GLASS SALES AND PURCHASE FRAMEWORK AGREEMENT

			13.09	
	A	S		(571
H)
B		S		k A
	6 A	2023		
(1 J, 2023 31
2025.		S		k A
		378		
A	S		k A	
				14.04(1)()
				14

Shareholders and potential investors of the Company should note that the Sales and Purchase Framework Agreement is subject to certain conditions precedent. Furthermore, the effect on the performance of the Company depends on, among others, the actual quantity delivered, the actual price of the PV Glass under the specific purchaser orders to be signed by the parties and the revenue recognition under the China Accounting Standards for Business Enterprises. The Sales and Purchase Framework Agreement may also be delayed, amended or terminated due to force majeure or any other reasons. Accordingly, Shareholders and potential investors of the Company shall exercise caution when dealing in the Shares of the Company.

INTRODUCTION

13.09
A 2 (571
(H).
B 2 k A
6 A 2023 ()
1 J 2023 31 2025.
S 2 k A
378 S

PRINCIPAL TERMS OF THE SALES AND PURCHASE FRAMEWORK AGREEMENT

2 k A :

Date: 6 A 2023

Parties: (1) , A 2 , , Z J (H)
() S () S
(2) , H 2
S
S J S
S
H S
H H S
Z H H J
S
S S

Duration: 1 J 2023 31 2025

Total sales quantity: J 2023 2025
378
2 k A
S
S

Estimated contract sum:

k k k
 3.2 B25.5 ()
 2.0 B18.5
 ()
 (卓創週報) 30 2023 k B
 A , B8,051 ().

Breach of contract:

S k A

Conditions precedent:

S k A

REASONS AND BENEFITS OF THE TRANSACTION

B k
 S k A

INFORMATION OF THE COMPANY AND THE GROUP

k H S
 S k (k : 6865) A S
 S S k (k : 601865).

INFORMATION OF CHINT NEW ENERGY

2006, & , A2 S A2 S & 'k ().

LISTING RULES IMPLICATION

A 2 S k A 14.04(1)() 14

Shareholders and potential investors of the Company should note that the Sales and Purchase Framework Agreement is subject to certain conditions precedent. Furthermore, the effect on the performance of the Company depends on, among others, the actual quantity delivered, the actual price of the PV Glass under the specific purchaser orders to be signed by the parties and the revenue recognition under the China Accounting Standards for Business Enterprises. The Sales and Purchase Framework Agreement may also be delayed, amended or terminated due to force majeure or any other reasons. Accordingly, Shareholders and potential investors of the Company shall exercise caution when dealing in the Shares of the Company.

DEFINITIONS

:

A 2 S () B- () B 2 S k (k : 601865) S

B , .* (正泰新能科技有限公司)

..* (福萊特玻璃集團股份有限公司),
 k
 A 2 S k
 S S k
 ..* (海寧正泰太陽能科技有限公司),
 ..* (鹽城正泰新能源科技有限公司),
 ..* (鹽城正泰太陽能
 科技有限公司),
 ..* (酒
 泉正泰新能源科技有限公司),
 ..* (酒
 泉正泰太陽能科技有限公司),
 ..* (樂
 清正泰太陽能科技有限公司),
 ..* (鹽
 池縣賀泰新能源有限公司),
 ..* (義
 烏正泰太陽能科技有限公司),
 ..* (杭
 州錚泰進出
 口貿易有限公司),
 ..* (杭
 州嶸泰進出
 口貿易有限公司),
 ..* (海
 寧正能國
 際貿易有
 限公司),
 ..* (杭
 州正泰
 錦綉光
 伏科技
 有限公
 司),
 ..* (大
 連正泰
 太陽能
 科技有
 限公司),
 ..* (鳳
 陽正
 泰太陽
 能科技
 有限公
 司),
 ..* (松
 原市新
 能光伏
 科技有
 限公司)

B

2023年6月30日及2023年12月31日

2023年6月30日及2023年12月31日

2023年6月30日及2023年12月31日

Flat Glass Group Co., Ltd. Ruan Hongliang

2023年6月30日

2023年6月30日