
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in the Company, you should at once hand this circular, together with the accompanying form of proxy to the purchaser or the transferee, or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

- (1) PROPOSED INTERIM DIVIDEND FOR THE SIX MONTHS
ENDED 30 JUNE 2023
- (2) PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS
TO THE ARTICLES OF ASSOCIATION
- (3) PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES OF
GENERAL MEETINGS
- (4) PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES FOR
THE BOARD OF DIRECTORS
- (5) PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES FOR
THE BOARD OF SUPERVISORS
- (6) PROPOSED AMENDMENTS TO THE WORKING INSTRUCTIONS FOR
INDEPENDENT DIRECTORS
- (7) NOTICE OF THE 2023 SECOND EGM
AND
- (8) NOTICE OF THE 2023 SECOND H SHARE CLASS MEETING

Notices convening the 2023 Second EGM and 2023 Second H Share Class Meeting to be held at the Conference Room, 2nd Floor, Administrative Building, Flat Glass Group Co., Ltd., 959 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC, at 2:30 p.m. on Friday, 27 October 2023 are set out on pages 173 to 174 and pages 175 to 176 of this circular respectively.

Proxy forms for use at the 2023 Second EGM and 2023 Second H Share Class Meeting is also enclosed with this circular. Any Shareholders entitled to attend and vote at the 2023 Second EGM and 2023 Second H Share Class Meeting are entitled to appoint one or more proxies to attend and vote on his or her behalf. A proxy need not be a shareholder of the Company. If you intend to attend the meeting by proxy, you are required to complete and return the enclosed proxy form(s) in accordance with the instructions printed thereon to the Company's shares registrar in respect of H Shares, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for H Shareholders), or to the Company's registered office in the PRC at 1999 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC (for A Shareholders) as soon as possible but in any event by not later than 24 hours before the time appointed for holding of the 2023 Second EGM and 2023 Second H Share Class Meeting or any adjournment thereof. Completion and return of the proxy form shall not preclude you from attending and voting in person at the relevant meeting or any adjourned meeting should you so wish.

CONTENTS

	<i>Page</i>
DEFINITIONS	1
LETTER FROM THE BOARD	3
APPENDIX I – PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION	10
APPENDIX II – PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES OF GENERAL MEETINGS	105
APPENDIX III – PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES FOR THE BOARD OF DIRECTORS	126
APPENDIX IV – PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES FOR THE BOARD OF SUPERVISORS	143
APPENDIX V – PROPOSED AMENDMENTS TO THE WORKING INSTRUCTIONS FOR INDEPENDENT DIRECTORS	153
NOTICE OF THE 2023 SECOND EGM	173
NOTICE OF THE 2023 SECOND H SHARE CLASS MEETING	175

DEFINITIONS

In this circular, the following expressions shall have the following meanings unless the context requires otherwise:

“2023 Second A Share Class Meeting”	the class meeting of A Shareholders to be held at the Conference Room, 2nd Floor, Administrative Building, Flat Glass Group Co., Ltd., 959 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC on 27 October 2023 (or adjournment thereof), or immediately after the conclusion of the 2023 Second EGM, whichever is later
“2023 Second Class Meetings”	the 2023 Second A Share Class Meeting and the 2023 Second H Share Class Meeting
“2023 Second EGM”	the 2023 Second extraordinary general meeting of the Company proposed to be held at 2:30 p.m. on 27 October 2023 at the Conference Room, 2nd Floor, Administrative Building, Flat Glass Group Co., Ltd., 959 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC
“2023 Second H Share Class Meeting”	the class meeting of the H Shareholders to be held at the Conference Room, 2nd Floor, Administrative Building, Flat Glass Group Co., Ltd., 959 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC on 27 October 2023 (or any adjournment thereof), or immediately after the conclusion of the 2023 Second A Share Class Meeting, whichever is later
“A Share(s)”	Renminbi-denominated ordinary share(s) of the Company which were issued in the PRC and subscribed in RMB and are listed on the Shanghai Stock Exchange
“Articles of Association”	the articles of association of the Company (as amended from time to time)
“Board”	the board of directors of the Company
“Company”	福萊特玻璃集團股份有限公司 (Flat Glass Group Co., Ltd.*), a joint stock company established in the PRC with limited liability, the H Shares and A Shares of which are listed on the main board of the Hong Kong Stock Exchange and Shanghai Stock Exchange, respectively
“Company Law”	the Company Law of the PRC
“CSRC”	China Securities Regulatory Commission
“Director(s)”	director(s) of the Company

DEFINITIONS

“H Share(s)”	ordinary share(s) in the share capital of the Company with nominal value of RMB0.25 each, which are subscribed for, traded in Hong Kong dollars, and listed on the Hong Kong Stock Exchange (stock code: 6865)
“H Shareholder(s)”	holder(s) of H Share(s)
“Hong Kong”	The Hong Kong Special Administrative Region of the PRC
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Listing Rules”	Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“PRC”	the People’s Republic of China which, for the purpose of this circular, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong)
“Shanghai Stock Exchange”	Shanghai Stock Exchange (上海證券交易所)
“Share(s)”	A Share(s) and H Share(s)
“Shareholder(s)”	holder(s) of the Share(s)
“%”	percent

* *For identification purpose only*

LETTER FROM THE BOARD



福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

Executive Directors:

Mr. Ruan Hongliang (*Chairman*)

Ms. Jiang Jinhua

Ms. Ruan Zeyun

Mr. Wei Yezhong

Mr. Shen Qifu

*Registered office, headquarters and
principal place of business in the PRC:*

1999 Yunhe Road

Xiuzhou District, Jiaxing

Zhejiang Province, PRC

Principal place of business in Hong Kong:

Unit 6, 11/F, Prosperity Place

6 Shing Yip Street

Kwun Tong, Kowloon

Hong Kong

Independent non-executive Directors:

Ms. Xu Pan

Ms. Hua Fulan

Ms. Ng Yau Kuen Carmen

9 October 2023

To the Shareholders

- (1) PROPOSED INTERIM DIVIDEND FOR THE SIX MONTHS
ENDED 30 JUNE 2023
- (2) PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS
TO THE ARTICLES OF ASSOCIATION
- (3) PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES OF
GENERAL MEETINGS
- (4) PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES FOR
THE BOARD OF DIRECTORS
- (5) PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES FOR
THE BOARD OF SUPERVISORS
- (6) PROPOSED AMENDMENTS TO THE WORKING INSTRUCTIONS FOR
INDEPENDENT DIRECTORS
- (7) NOTICE OF THE 2023 SECOND EGM
AND
- (8) NOTICE OF THE 2023 SECOND H SHARE CLASS MEETING

LETTER FROM THE BOARD

I. INTRODUCTION

The purpose of this circular is to provide you with information in connection with, among other things, considering and approving (i) the proposed interim dividend for the six months ended 30 June 2023; (ii) the proposed changes of registered capital and amendments to the Articles of Association; (iii) the proposed amendments to the rules of procedures of general meetings; (iv) the proposed amendments to the rules of procedures for the board of directors; (v) the proposed amendments to the rules of procedures for the board of supervisors; (vi) the proposed amendments to the working instructions for independent directors; and (vii) to give you the notices of the 2023 Second EGM and the 2023 Second H Share Class Meeting.

II. PROPOSED DECLARATION OF INTERIM DIVIDEND OF RMB0.238 PER ORDINARY SHARE (BEFORE TAX) FOR THE SIX MONTHS ENDED 30 JUNE 2023

As stated in the announcement of the Company dated 28 August 2023 relating to the interim results of the Group for the six months ended 30 June 2023, the Board recommended the payment of an interim dividend of RMB0.238 per ordinary Share (before tax) for the six months ended 30 June 2023 to the Shareholders (the “2023 Interim Dividend”). Shareholders whose names appear on the register of members of the Company on Friday, 10 November 2023 will be entitled to the 2023 Interim Dividend. For the purpose of ascertaining Shareholders’ entitlement to the 2023 Interim Dividend, the register of members of the Company will be closed from Friday, 3 November 2023 to Friday, 10 November 2023 (both days inclusive) for the purpose of determining Shareholders’ entitlement to the 2023 Interim Dividend. In order to qualify for receiving the 2023 Interim Dividend, all transfer documents must be lodged with the Company’s H share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for holders of H Shares), or to the Company’s registered office in the PRC at 1999 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC (for holders of A Shares), for registration before 4:30 p.m. on Thursday, 2 November 2023.

2023 Interim Dividend on A Shares will be paid in RMB and 2023 Interim Dividend on H Shares will be paid in Hong Kong dollars. The exchange rate for the 2023 Interim Dividend to be paid in Hong Kong dollars will be the mean of the exchange rates of Hong Kong dollars to RMB as announced by the People’s Bank of China during the five business days prior to the date of the 2023 Second EGM if such proposed resolution is approved at the 2023 Second EGM.

The 2023 Interim Dividend is subject to approval by the Shareholders at the 2023 Second EGM and a resolution will be proposed to the Shareholders for voting at the 2023 Second EGM. If the resolution for the 2023 Interim Dividend is passed at the 2023 Second EGM, the 2023 Interim Dividend will be payable before 27 December 2023.

LETTER FROM THE BOARD

III. PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

New PRC Regulations Related Amendments to AoA and Amendments to the Rules of Procedures

The Board proposes to amend the Articles of Association in view of the below and to make some other housekeeping amendments (the “New PRC Regulations Related Amendments to AoA”).

On 17 February 2023, the State Council (the “State Council”) of the PRC issued the Decision of the State Council to Repeal Certain Administrative Regulations and Documents* (《國務院關於廢止部分行政法規和文件的決定》) and the CSRC issued the Trial Administrative Measures of Overseas Securities Offering and Listing by Domestic Companies* (《境內企業境外發行證券和上市管理試行辦法》) and related guidelines (together, the “New PRC Regulations”), which came into effect on 31 March 2023. On the same date as the New PRC Regulations took effect, the Mandatory Provisions for Companies Listing Overseas* (《到境外上市公司章程必備條款》) (the “Mandatory Provisions”) set forth in Zheng Wei Fa (1994) No. 21* (證委發(1994) 21號文件) issued on 27 August 1994 by the State Council Securities Policy Committee* (國務院證券委員會) and the State Commission for Restructuring the Economic System* (國家經濟體制改革委員會) and the Special Regulations on the Overseas Offering and Listing of Shares by Joint Stock Limited Companies* (《國務院關於股份有限公司境外募集股份及上市的特別規定》) issued on 4 August 1994 by the State Council were repealed. PRC issuers shall formulate their articles of association with reference to the Guidelines for Articles of Association of Listed Companies* (《上市公司章程指引》) issued by the CSRC in place of the Mandatory Provisions. Furthermore, holders of A shares and H shares are no longer deemed to be different classes of shareholders, thus the class meeting requirement applicable to holders of A shares and H shares are no longer necessary and removed. In light of the above, the Stock Exchange has adopted certain consequential amendments to the Listing Rules which came into effect on 1 August 2023.

The Board is of the view that the New PRC Regulations Related Amendments to AoA (including the removal of the class meeting requirement from the Articles of Association following the repeal of the Mandatory Provisions) will not compromise protection of the H shareholders of the Company and will not have material impact on measures relating to shareholder protection, as A shares and H shares are regarded as one class of ordinary shares under PRC law, and the substantive rights attached to these two kinds of shares (including voting rights, dividends and asset distribution upon liquidation) are the same.

After the New PRC Regulations Related Amendments to AoA take effect, the Company will continue to comply with the Listing Rules to meet the core shareholder protection standards through compliance with PRC laws in combination with its constitutional documents pursuant to Appendix 3 of the Listing Rules and will further monitor its ongoing compliance with these standards and notify the Stock Exchange if it becomes unable to comply with any of these standards.

LETTER FROM THE BOARD

Registered Capital Related Amendments to AoA

Reference is made to the announcement of the Company in relation to the change in share capital and consequential amendments to the Articles of Association dated 9 August 2023 (the “Announcement”).

Pursuant to the latest requirements of the competent government departments and regulatory authorities in the PRC, despite the authorization to the Board by the Shareholders at the 2021 second extraordinary general meeting, 2021 second A share class meeting, 2021 second H share class meeting, 2022 first extraordinary general meeting, 2022 first A share class meeting, 2022 first H share class meeting, 2023 first extraordinary general meeting, 2023 first A share class meeting and 2023 first H share class meeting of the Company, the amendments to the Articles of Association in light of the change of share capital of the Company as a result of both the conversion of A Share convertible bonds and the issuance of A Shares to specific subscribers (the “Registered Capital Related Amendments to AoA”) shall be separately submitted to the Shareholders’ general meeting of the Company for consideration and approval, if thought fit.

In light of above, the Board proposed to submit the Registered Capital Related Amendments to AoA to the 2023 second extraordinary general meeting, the 2023 second A share class meeting and the 2023 second H share class meeting to be convened by the Company for the Shareholders’ consideration and approval, if thought fit.

General

The proposed amendments to the Articles of Association (including the New PRC Regulations Related Amendments to AoA and the Registered Capital Related Amendments to AoA) shall be subject to the passing of a special resolution by the Shareholders at the 2023 Second EGM and 2023 Second H Share Class Meeting, and will become effective upon the approvals by the Shareholders at such meetings.

The Board will also propose a resolution at the 2023 Second EGM and 2023 Second H Share Class Meeting to authorise the Board to make relevant adjustments and revisions to the Articles of Association in accordance with the requirements and opinions of the relevant government departments and regulatory authorities in the PRC, including but not limited to adjustments and revisions to characters, chapters and articles.

The details of the proposed amendments to the Articles of Association (including the New PRC Regulations Related Amendments to AoA and the Registered Capital Related Amendments to AoA) are set out in Appendix I to this circular. The Board would like to remind the Shareholders that the Chinese version shall prevail in case of any discrepancy or inconsistency between the Chinese version and its English translation.

LETTER FROM THE BOARD

IV. PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES OF GENERAL MEETINGS

To further optimize the corporate governance structure of the Company and in light of the proposed amendments to the Articles of Association, the Board proposed to amend the Rules of Procedures of General Meetings. Please refer to Appendix II to this circular for details of the proposed amendments.

The proposed amendments to the above Rules of Procedures of General Meetings will be approved by way of a special resolution at the 2023 Second EGM and the 2023 Second H Share Class Meeting.

The Rules of Procedures of General Meetings mentioned above are formulated in accordance with relevant laws, regulations and listing rules of the PRC, some provisions of which may be different from the requirements of the Listing Rules. In the event that the requirements of the Listing Rules and the Rules of Procedures of General Meetings mentioned above are different, the Company will comply with all relevant listing rules on which the Shares are listed, whichever is stricter or impose greater obligation. The Board would like to remind the Shareholders that the Chinese version shall prevail in case of any discrepancy or inconsistency between the Chinese version and its English translation.

V. PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES FOR THE BOARD OF DIRECTORS

In light of the proposed amendments to the Articles of Association, the Board proposed to amend the Rules of Procedures for the Board of Directors. Details of the proposed amendments to the Rules of Procedures for the Board of Directors are contained in Appendix III in this circular.

The proposed amendments to the Rules of Procedures for the Board of Directors shall be subject to the passing of an ordinary resolution by the Shareholders at the 2023 Second EGM, and will become effective upon the approval by the Shareholders at the 2023 Second EGM.

VI. PROPOSED AMENDMENTS TO THE RULES OF PROCEDURES FOR THE BOARD OF SUPERVISORS

In light of the proposed amendments to the Articles of Association, the board of supervisors proposed to amend the Rules of Procedures for the Board of Supervisors. Details of the proposed amendments to the Rules of Procedures for the Board of Supervisors are contained in Appendix IV in this circular.

The proposed amendments to the Rules of Procedures for the Board of Supervisors shall be subject to the passing of an ordinary resolution by the Shareholders at the 2023 Second EGM, and will become effective upon the approval by the Shareholders at the 2023 Second EGM.

LETTER FROM THE BOARD

VII. PROPOSED AMENDMENTS TO THE WORKING INSTRUCTIONS FOR INDEPENDENT DIRECTORS

In light of the proposed amendments to the Articles of Association and pursuant to the Measures for the Administration of Independent Directors of Listed Companies (《上市公司獨立董事管理辦法》) which was published by the CSRC on 1 August 2023 and took effect on 4 September 2023, the Board proposed to amend the Working Instructions for Independent Directors. Details of the proposed amendments to the Working Instructions for Independent Directors are contained in Appendix V in this circular.

The proposed amendments to the Working Instructions for Independent Directors shall be subject to the passing of an ordinary resolution by the Shareholders at the 2023 Second EGM, and will become effective upon the approval by the Shareholders at the 2023 Second EGM.

VIII. THE 2023 SECOND EGM AND THE 2023 SECOND H SHARE CLASS MEETING

Notices convening the 2023 Second EGM and the 2023 Second H Share Class Meeting to be held at the Conference Room, 2nd Floor, Administrative Building, Flat Glass Group Co., Ltd., 959 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC, at 2:30 p.m. on Friday, 27 October 2023 are set out on pages 173 to 174 and pages 175 to 176 of this circular respectively.

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of the shareholders at a general meeting must be taken by poll. Accordingly, all resolutions to be proposed at the 2023 Second EGM and the 2023 Second H Share Class Meeting will be voted by poll. None of the Shareholders or their respective associates is required under the Listing Rules to abstain from voting on the resolutions proposed at the 2023 Second EGM and 2023 Second H Share Class Meeting.

For the purpose of determining the entitlement for attendance and voting at the 2023 Second EGM and/or the 2023 Second H Share Class Meeting (as the case may be), the H Shares register of members of the Company will be closed from Tuesday, 24 October 2023 to Friday, 27 October 2023, both days inclusive, during which period no transfer of H Shares will be effected. H Shareholders whose names appear on the H Share register of members of the Company on Friday, 20 October 2023 shall be entitled to attend and vote at the 2023 Second EGM and the 2023 Second H Share Class Meeting. In order to attend and vote at the general meeting, H Shareholders whose transfers have not been registered shall deposit the transfer documents together with the relevant share certificates at the H Share registrar of the Company, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by no later than 4:30 p.m. on Friday, 20 October 2023. H Shareholders can attend and vote in person or appoint a proxy to attend and vote at the 2023 Second EGM and the 2023 Second H Share Class Meeting. H Shareholders who intend to appoint a proxy to attend the 2023 Second EGM and the 2023 Second H Share Class Meeting are requested to complete the proxy form in accordance with the instructions set out therein and return it to the H Share registrar of the Company, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event, not less than 24 hours before the time appointed for holding the 2023 Second EGM and the 2023 Second H Share Class Meeting, or any adjourned meeting (as the case may be). Completion and return of the proxy form will not preclude you from attending and voting in person at the 2023 Second EGM and the 2023 Second H Share Class Meeting, or any adjourned meeting (as the case may be) should you so wish.

LETTER FROM THE BOARD

IX. RECOMMENDATION

The Board (including the independent non-executive Directors) considers that the resolutions to be proposed at the 2023 Second EGM and the 2023 Second H Share Class Meeting are in the interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends that the Shareholders vote in favor of all the resolutions to be proposed at the 2023 Second EGM and the 2023 Second H Share Class Meeting.

Yours faithfully
By order of the Board
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.

(stock code: 06865)

Articles of Association

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Article 42

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Article 53 A

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Article 6

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Article 74

Article 85

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Article 106

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Article 8

Article 12-9

Chapter 2 Objective and Scope of Business

Article 1310

Article 1411

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Chapter 3 Shares and Registered Capital

Section 1 Issuance of Shares

Article 12

Article 13 A

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Article 19

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No.	Name of shareholder	Amount of capital contributed (RMB'000) shares subscribed (0'000)	Percentage of contribution shareholdings (%)	Contribution method	Date of contribution
1		24,500	35.0	_____	2005
2		17,500	25.0	_____	2005
3		17,500	25.0	_____	2005
4		3,150	4.5	_____	2005
5		2,100	3.0	_____	2005
6		2,100	3.0	_____	2005
7		1,050	1.5	_____	2005
8		700	1.0	_____	2005
9		700	1.0	_____	2005
10		700	1.0	_____	2005
Total		70,000	100	-	

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Section 2 Reduction and Repurchase of Shares

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~~Chapter 4 – Capital Reduction and Repurchase of Shares~~

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Article 31

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Chapter 5 Financial Assistance to Acquire Shares of the Company

Article 32

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Article 33 _____ (_____) _____

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Article 34 _____ A 32 _____

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Section 3 Transfer of Shares

Article 2736

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Article 2837

Article 38

Article 39

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Article 40

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Article 43 A _____ E
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Chapter 4 Shareholders and the General Meeting

Section 1 Shareholders

Article 31

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Article 45

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Article 50 _____

Chapter 7— Rights and Obligations of Shareholders

Article 51

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Chapter 8—General Meetings
Section 2 General Provisions for General Meetings

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Article 65

Article 4366

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Article 44

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Article 45

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Article 46

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Article 67 A

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Article 69 _____ (_____)

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Article 70

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Article 71 A

Article 72 A

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Article 73

Article 74

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Article 75 A

Article 76 A

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Section 3 Convening of General Meeting

Article 4777 A

A A , 10

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APPENDIX I

**PROPOSED CHANGES OF REGISTERED CAPITAL AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

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Section 4 Proposals and Notices of General Meeting

Article 53 _____

Article 56

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Article 58 A

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Section 5 Convening of General Meeting

Article 59

Article 60 A

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Article 62

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Article 73

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Article 74

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Article 84

Article 85

Article 86

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Article 99 _____

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Article 100 _____

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Article 101 _____

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Article 88102 - -

A _____

Article 89 () _____

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Article 90

Article 91103

A

Article 92104

Article 93105

Article 94106

Chapter 9 — Special Procedures for Voting by Class Shareholders

Article 107

A A

Article 108

A A . A 110 114

A 109

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Article 110

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Chapter 510 Board of Directors

Section 1 Directors

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Article 97

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Article 117

Article 101

Article 102

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Article 104

Section 2 The Board of Directors

Article 105

Article 106

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Article 122132

Article 123

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Chapter 11 Secretary to the Board of Directors

Article 133 _____

Article 134 _____

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Article 135 A

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Chapter 612 President and Other Senior Management of the Company

Article 124136

Article 125 A 95 A A

A 97 A A A 98()

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Article 126

Article 127 /

Article 128137

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Article 138 _____

Article 129 _____

Article 130 _____ :

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Article 131 _____ .

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Article 132 _____

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Article 133 _____

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Article 134 _____

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Article 135 _____

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Article 139 _____

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Chapter ~~713~~ Board of Supervisors

Section 1 Supervisors

Article 140

Article 141

Article 142

Article ~~136~~143

A 95

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Article 137

A

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Article 138

A

Article 139

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Article 140

Article 141

Article 142 A _____ / _____

Article 143 _____ , _____ , _____

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Section 2 Board of Supervisors

Article 144 _____

Article ~~145~~144 _____

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Article 145

Article 149 A _____ ;

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Article 148 A _____ ,

Article 149 _____ ,

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**Chapter 14 – Qualifications and Duties of Directors, Supervisors,
President and Other Senior Management of the Company**

Article 150 A _____ , _____ , _____

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Article 154 _____

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Article 157

Article 158

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Article 160

Article 161

Article 162

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Article 163

Article 164 A _____ 1 A _____ 162

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Article 165

Article 166

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Article 168

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**Chapter 815 Financial Accounting System,
and Profit Distribution and Auditing**

Section 1 Financial Accounting System

Article 150169

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Article 151170

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Article 171

Article 172

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Article 173

Article 174

Article 175

Article 152176

Article 153177

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Article 182

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Article 183

Article 184

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Section 2 Internal Auditing

Article 157

Article 158

Chapter 16 Section 3 Appointment of Accounting Firm

Article 159185

_____ A A _____

Article 186

Article 187

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Article 188

Article 189

Article 160

Article 161

Article 162190

Article 191 A

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Article 163192

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Chapter 9 Notices and Announcements

Section 1 Notices

Article 164

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Article 165 A

Article 166

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Article 167

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Article 168

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Article 169

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_____, _____
_____ A A _____
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Article 170

Section 2 Announcements

Article 171

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Chapter 1017 Merger, Division, Increase and Decrease of Capital, Dissolution and Liquidation~~Merger and Division of the Company~~

Section 1 Merger, Division, Increase and Decrease of Capital

Article 193

A A ,
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Article 172~~194~~

Article 173

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Article 174

Article 175

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Article 176

Article 177

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Article 178

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Section 2 Chapter 18 Dissolution and Liquidation of the Company

Article 179

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Article 182202

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Article 183

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Article 184203 A

Article 185204 _____, A-

Article 186205 A

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Article 187206

Article 188207

Chapter 1119 ~~Procedures for~~ Amendment of the Articles of Association

Article 208 _____ A A
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Article 189209 A A , :

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Article 210 A A :

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Article 190211 A A

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Article 191 A A

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Article 192212 A A

Chapter 20—Notices

Article 213

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Article 214

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Article 215

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48

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Article 216

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Chapter 21 – Settlement of Disputes

Article 218

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APPENDIX I

**PROPOSED CHANGES OF REGISTERED CAPITAL AND
AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

Article 195221 A A , , ,

Article 222 A A , _____

Article 196 A A _____

Article 197 A A

Article 198 A A _____

Article 223 A A , _____

Article 224 A A

Article 199225 A A

**RULES OF PROCEDURES FOR GENERAL MEETINGS OF
FLAT GLASS GROUP CO., LTD.**

Chapter 1 General Provisions

Article 1

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Chapter 2 Convening of General Meetings

Article 6

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Article 9 A

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Article 12

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Chapter 3 Proposals and Notice of General Meetings

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Article 20 ~~Article 19~~ A

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Chapter 4 Convening of General Meetings

Article 21

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Article 22 ~~Article 20~~

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Article 25

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Article 28

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~~Article 30~~ A

~~Article 31~~ A

~~Article 32~~

~~Article 33~~ ~~Article 34~~

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~~Article 34~~ ~~Article 35~~

~~Article 35~~ ~~Article 36~~

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Chapter 5 Voting and Resolutions at General Meetings

Article 38

Article 41 ()

Article 36

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Article 38 Article 42

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Article 43

Article 44

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Article 48 

~~Article 46~~ Article 53

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~~Article 47~~ Article 54

Article 55

Article 56

Article 57 A

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Chapter 6 Minutes of General Meeting and Archives Management

~~Article 48~~ Article 58

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Article 59

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Article 49

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Article 50

Article 51

Article 52

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**Chapter 5 7 Special Procedures for Voting by Class Shareholders Authorization of
Generation Meeting to the Board of Directors**

~~Article 53~~ Article 60

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~~Article 55~~ Article 62

Article 56

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Chapter 6 8 Supplementary Provisions

~~Article 59~~ ~~Article 63~~

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~~Article 63~~ Article 66

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**RULES OF PROCEDURE FOR BOARD MEETINGS OF
FLAT GLASS GROUP CO., LTD.**

Chapter 1 General Provisions

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Article 7

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Chapter 3 Composition and duties of the Board of Directors

Article 13

Article 14

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Chapter 4 The procedures for convening and voting of the Board

Article 18

Article 3

Article 19

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Article 4

Article 5

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Article 12 A

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Article 14 _____

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Article 15 _____

Article 16 _____

Article 17

A _____

Article 18

A _____

Article 19 _____

A 20 _____
A A _____
A _____
2/3 _____

Article 20 A

_____;

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_____ A A _____.

_____, ¹/₂ _____
_____, ¹/₂ _____
_____, 3, _____.

Article 21 A A _____

_____ A A _____,

Article 22 A _____
¹/₂ _____, A _____, ¹/₂ _____
_____, (_____) _____ A,
_____ A _____.

Article 23 _____

_____, ¹/₂ _____.

Article 24

_____, _____

_____.

Article 25 _____

1 _____

Article 28

Article 26 _____

(E)) _____

Article 27 _____

Article 28 _____

Article 29 A _____

Article 30 _____

Article 31 E A _____

A _____

A _____ 10 _____

Chapter 5 Chairman

Article 30 _____

Article 31 _____ :

() _____ ;

() _____ ;

() _____ ;

() _____ ;

() _____ ;

() _____ , A A _____ ;

Chapter 6 The procedures for convening and voting of the Board

Article 32 _____
A A _____

Article 33 _____

Article 32 _____

_____ E _____
_____ E _____

Article 34 _____

A A , K

Article 35

A A ,

Article 36

**RULES OF PROCEDURES OF MEETINGS OF
THE SUPERVISORY COMMITTEE OF FLAT GLASS GROUP CO., LTD.**

Chapter 1 General Provisions

Article 1

_____, (_____),
_____,
(_____), _____ (_____),
_____, _____ (_____)
_____, A _____ A _____ (_____) A
A _____)

Article 2

Article 2

Chapter 2 Supervisor

Article 3

() _____ ;
() _____ ;

_____ ;

() _____

_____;

() _____

_____;

() _____;

() _____;

() _____

_____ A _____
A _____

Article 4 A _____

Article 5 _____ A
A _____

Article 6 _____ A _____

Article 7 _____

/ _____ A A / _____

Article 8 _____

Article 9 _____

Article 10 _____

Article 11 A /

Article 12

A A / , /

Chapter 3 Composition and duties of the Board of Supervisors

Article 13

Article 14

Article 15

Article 16

A A

Article 17

Article 18

Article 19

A A ,

**Chapter 4 The procedures for convening and
voting of the Board of supervisor**

Article 20

Article 3

Article 21

A _____

_____ . A _____ ;

() _____ ;

() _____ ;

() _____ ;

() _____ ;

() _____ ;

_____ 3 _____

Article 6 _____

Article 7 _____

Article 23 _____

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Article 8 _____

A _____ ;

() _____ ;

() _____ () _____ ;

() _____ , _____ ;

() _____ ;

() _____ ;

() _____ .

A _____ () () _____ , _____

Article 24 A _____ ;

(1) _____ ;

(2) _____ ;

(3) _____ .

Article 9 _____

() _____

Article 10 _____

Article 25

A _____

Article 11

Article 12

A _____

_____ 2/3

Article 26

() _____

Article 27

Article 28

Article 13

Article 29

- () _____ ;
- () _____ () _____
_____ ; _____ ;
- () A _____ ; _____ ;
- () _____ ; A _____ ;
- () _____ ;
- () _____ ;
_____ ;
- () _____ (_____) _____
_____) _____ ;
_____) ;
- () () _____

Article 14

A _____

Article 15

Article 16 A

¹
E

Article 17 E

A

¹
2

Article 30

A

10

Chapter 5 Supplementary provisions

Article 31

A

A

Article 32

Article 18

A

Article 33

Article 34

A A

Article 35

Article 4 A
A A A A

(1) A ;

(2) A ;

(3) 5

A ()

Article 5 A (A)
A)

A A A
A / A A
A ;
A / ;
/

Article 5 5

Article 6
A A
A 5

Article 7

Chapter 23 Conditions of Employment of Independent
Qualifications and Appointments and Removals

Directors Article 68

- (1) 1 ;
- (2) A 740 ;
- (3) ;
- (4) ;
- (5) ;
- (5) ;
- (6) ;
A ; A

Article 79

- (1) ;
- (2) , 1% ;

- (3) _____, _____, _____, 5% _____ ;
- (4) _____
_____ ;
- (5) _____
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- (5)(6) _____
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- (7) _____ 1 6 _____ 12 _____
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- (8) _____
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- (9) _____
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- (10) _____
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- (11) _____ ;

(12) _____
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(13) A _____ A _____;

(14) A _____
_____;

(1) _____,

_____ 4
6 _____

Article 8-10 _____

_____ /
_____ /

Chapter 4 Nomination, Election and Replacement of Independent Directors

Article 911 _____ 1% _____ 1/2 _____ 1/2

Article ~~10~~12

_____ / _____

_____ $\frac{1}{2}$

Article 11

_____ $\frac{1}{2}$

_____ A 10

Article ~~12~~13

_____ $\frac{1}{2}$

A _____ $\frac{1}{2}$

_____ $\frac{1}{2}$

Article 14 A

_____ $\frac{1}{2}$

Article 15 A 11 12

Article 1316

Article 17 A

Article 18 A

Article 14

1 2 A 6

A A

Article 15 A

. A

A A , _____

_____ 60

Article 16

A

**Chapter 35 Conditions of Employment of Independent Directors
Responsibilities and Methods to Perform Duties**

Article 17

(1) _____
_____ ;

(2) _____
_____ A
23, A 26, A 27 A 28 _____

_____ ;

(3) _____
_____ ;

(4) _____
_____ A
A _____

Article 18

(1) _____
_____ ;

(2) _____
_____ ;

(3) _____ ;

(4) _____ ;

(5) _____ ;

(6) _____
_____ ;
A A

1 3

Article 19

Article 20

_____ / _____

30

Article 21

Article ~~2220~~ _____
A 28 _____ A 23, A 26, A 27
A A _____
_____ (_____)
_____ (_____):

Article 21 _____
_____ A _____

Article 22 _____

Article 23 _____

- (2) _____ ;
- (3) _____ ;
- (4) _____ ;
- (5) _____ ;
- (6) _____ ;

Article 24

_____ ;
_____ . A _____ ;
_____ . A _____ ;
_____ . A _____ ;
_____ ;

Article 2325

- (1) _____ ;
- (2) _____ ;
- (3) _____ ;
- (4) _____ ;
_____ A _____ ;
_____ A _____ ;

(5) _____ , _____ , _____ A _____ A _____ .

_____ A _____ .

A _____ 2/3 _____ .

Article 2627 _____

_____ ;

(1) _____ ;

(2) _____ ;

(3) _____ , _____ , _____ A _____ A _____ .

_____ ;

A _____ .

Article 28 _____

_____ ;

(1) _____ ;

(2) _____ ;

_____ ;

(3) _____

(4) _____ A A

Article 27

Article 28

Article 29 15

Article 30

Article 31

_____ ;
_____ ;

Article 32

A _____ A _____
_____ ;

(1) _____ ;
_____ ;

(2) _____ ;
_____ ;

Chapter 64 Independent Opinions of Independent Directors
Duty Performance Guarantee

Article 30

(1)

(2)

(3)

(4)

(5)

(6)

(7)

(8)

A

Article 31

Article 32

Article 33

1/2

A

A

A

1/2

Article 34

1/2

Article 35

A

Article 36

1/2

Chapter 7 Working Conditions of Independent Directors

Article 3734

1/2

1/2

1/2

Article 3835

A ————— 1/2
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1/2 . 1/2
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A ————— 5
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Article 36 1/2 1/2
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1/2 1/2
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Article 3937
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Article 40

1/2

Article 41

Article 4238 A

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Article 39

Article 4340

A

A

1/2

Chapter 58 Supplementary Provisions

Article 4441

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Article 42

Article 43 A

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Article 45

Article 4644

Article 4745

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NOTICE OF THE 2023 SECOND EGM

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福萊特玻璃集團股份有限公司 Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

NOTICE OF THE 2023 SECOND EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2023 second extraordinary general meeting (the “2023 Second EGM”) of Flat Glass Group Co., Ltd. (the “Company”) will be held at 2:30 p.m. on Friday, 27 October 2023 at the Conference Room, 2nd Floor, Administrative Building, Flat Glass Group Co., Ltd., 959 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC for the purpose of considering, and if thought fit, passing the following resolutions by way of ordinary or special resolutions as indicated. Unless defined otherwise, capitalized terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 9 October 2023:

- | | |
|------------------------|---|
| Ordinary resolution 1. | To declare an interim dividend of RMB0.238 per ordinary Share (before tax) for the six months ended 30 June 2023. |
| Special resolution 2. | To consider and approve the proposed changes of registered capital and amendments to the Articles of Associations. |
| Special resolution 3. | To consider and approve that the Board be authorized to make changes in industrial and commercial registration and make relevant adjustments and revision to the Articles of Association in accordance with the requirements and opinions of the relevant government departments and regulatory authorities in the PRC, including but not limited to adjustment and revisions to characters, chapters and articles. |
| Special resolution 4. | To consider and approve the proposed amendments to the Rules of Procedures of General Meeting. |
| Ordinary resolution 5. | To consider and approve the proposed amendments to the Rules of Procedures for the Board of Directors. |
| Ordinary resolution 6. | To consider and approve the proposed amendments to the Rules of Procedures for the Board of Supervisors. |

NOTICE OF THE 2023 SECOND EGM

Ordinary resolution 7. To consider and approve the proposed amendments to the Working Instructions for Independent Directors.

By order of the Board of
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, the PRC
9 October 2023

As at the date hereof, the executive Directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Ms. Ruan Zeyun, Mr. Wei Yezhong and Mr. Shen Qifu, and the independent non-executive Directors are Ms. Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.

Notes:

1. In order to ascertain the Shareholders' entitlement to attend and vote at the 2023 Second EGM, the register of members of the Company will be closed from Tuesday, 24 October 2023 to Friday, 27 October 2023 (both days inclusive), during which period no transfer of shares will be registered. In order to qualify for attending and voting at the forthcoming 2023 Second EGM, all transfer documents must be lodged with the Company's share registrar in respect of H Shares, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for holders of H Shares), for registration before 4:30 p.m. on Friday, 20 October 2023. H Shareholders whose names appear on the register of members of the Company on Friday, 20 October 2023 are entitled to attend and vote at the 2023 Second EGM. The record date and arrangements in respect of the A Shareholders who are entitled to attend the 2023 Second EGM will be determined and announced separately in the PRC by the Company.
2. Shareholders who are entitled to attend and vote at the 2023 Second EGM may appoint one or more proxies to attend and vote on their behalf. A proxy need not be a Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorized in writing. If the Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.
4. In order to be valid, the proxy form must be deposited by hand or by post, for holders of H Shares of the Company, to the H share registrar of the Company, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 24 hours before the time for holding the 2023 Second EGM (i.e. before Thursday, 26 October 2023) (or any adjournment thereof). If the proxy form is signed by a person under a power of attorney or other authority, a notarial copy of that power of attorney or authority shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude the Shareholders from attending and voting in person at the 2023 Second EGM or any adjourned meetings should they so wish.
5. Shareholders or their proxies shall provide their identification documents when attending the 2023 Second EGM.
6. Shareholders attending the 2023 Second EGM shall be responsible for their own travel and accommodation expenses.
7. The address of the head office in the PRC of the Company is 1999 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC.

NOTICE OF THE 2023 SECOND H SHARE CLASS MEETING

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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

NOTICE OF THE 2023 SECOND H SHARE CLASS MEETING

NOTICE IS HEREBY GIVEN that the 2023 Second H Share Class Meeting of Flat Glass Group Co., Ltd. (the "Company") will be held at 2:30 p.m. on Friday, 27 October 2023 at the Conference Room, Administrative Building, Flat Glass Group Co., Ltd., 959 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC for the purpose of considering, and if thought fit, passing the following resolutions by way of special resolutions. Unless defined otherwise, capitalized terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 9 October 2023:

SPECIAL RESOLUTIONS

1. To consider and approve the proposed changes of registered capital and amendments to the Articles of Associations.
2. To consider and approve that the Board be authorized to make changes in industrial and commercial registration and make relevant adjustments and revision to the Articles of Association in accordance with the requirements and opinions of the relevant government departments and regulatory authorities in the PRC, including but not limited to adjustment and revisions to characters, chapters and articles.
3. To consider and approve the proposed amendments to the Rules of Procedures of General Meeting.

By order of the Board of
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, the PRC
9 October 2023

As at the date hereof, the executive Directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Ms. Ruan Zeyun, Mr. Wei Yezhong and Mr. Shen Qifu and the independent non-executive Directors are Ms. Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.

NOTICE OF THE 2023 SECOND H SHARE CLASS MEETING

Notes:

1. H Shareholders whose names appear on the Company's share registrar in respect of H Shares, Tricor Investor Services Limited, on Friday, 20 October 2023 are eligible to attend the 2023 Second H Share Class Meeting. To qualify for attendance and vote at the 2023 Second H Share Class Meeting, all transfers of H Shares accompanied by the relevant share certificates must be lodged with the Company's share registrar in respect of H Shares, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Friday, 20 October 2023.
2. A member eligible to attend and vote at the 2023 Second H Share Class Meeting is entitled to appoint, in written form, one or more proxies to attend and vote on his behalf. A proxy need not be a Shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a H Shareholder or his attorney duly authorized in writing. If the H Shareholder is a legal person, that instrument must be executed either under its seal or under the hand of its director or other attorney duly authorised to sign the same.
4. In order to be valid, the proxy form must be deposited by hand or by post to the Company's share registrar in respect of H Shares, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 24 hours before the time designated for holding of the 2023 Second H Share Class Meeting. If the proxy form is signed by a person under a power of attorney or other authority, a notarial copy of that power of attorney or authority shall be deposited at the same time as mentioned in the proxy form. Completion and return of the proxy form will not preclude the a Shareholder from attending and voting in person at the 2023 Second H Share Class Meeting or any adjourned meetings should they so wish.
5. A H Shareholder or his proxy shall produce proof of identity when attending the 2023 Second H Share Class Meeting. If a H Shareholder is a legal person, its legal representative or other persons authorised by the board of directors or other governing body of such H Shareholder may attend the 2023 Second H Share Class Meeting by producing a copy of the resolution of the board of directors or other governing body of such H Shareholder appointing such person(s) to attend the meeting.
6. Shareholders who attend shall bear their own travelling and accommodation expenses.
7. The register of members of the Company will be closed from Tuesday, 24 October 2023 to Friday, 27 October 2023 (both days inclusive).
8. The address of the head office in the PRC of the Company is 1999 Yunhe Road, Xiuzhou District, Jiaxing, Zhejiang Province, the PRC.