



福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

ANNOUNCEMENT ON THE REPURCHASE PLAN OF PART OF A SHARES BY WAY OF CENTRALISED PRICE BIDDING

The Board of Directors of Flat Glass Group Co., Ltd. (the Company) is hereby announcing the repurchase plan of part of the Company's shares by way of centralised price bidding in accordance with the Listing Rules of the Stock Exchange of Hong Kong Limited (the Listing Rules) and the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) from 13.09.2013 to 13.10.2013.

IMPORTANT NOTICE:

- 1. The maximum number of shares to be repurchased under this plan is limited to 1% of the total number of shares of the Company in issue as at the end of the financial year immediately preceding the date of the announcement of this plan.
- 2. The maximum price for the repurchase of shares under this plan is RMB300 million (three hundred million RMB) or RMB600 million (six hundred million RMB).
- 3. The maximum number of shares to be repurchased under this plan is 6 million shares, which is less than 1% of the total number of shares of the Company in issue as at the end of the financial year immediately preceding the date of the announcement of this plan.
- 4. The maximum price for the repurchase of shares under this plan is RMB300 million (three hundred million RMB) or RMB600 million (six hundred million RMB). The maximum price for the repurchase of shares under this plan is 150% of the closing price of the shares of the Company on the date of the announcement of this plan.
- 5. The maximum number of shares to be repurchased under this plan is 6 million shares, which is less than 1% of the total number of shares of the Company in issue as at the end of the financial year immediately preceding the date of the announcement of this plan.

The Company will make decisions to repurchase and implement accordingly at the appropriate timing according to the market conditions within the repurchase period, and discharge its information disclosure obligations according to the progress of the repurchase of shares in a timely manner. Investors are advised to pay attention to investment risks.

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**The Company will make decisions to repurchase and implement accordingly at the appropriate timing according to the market conditions within the repurchase period, and discharge its information disclosure obligations according to the progress of the repurchase of shares in a timely manner. Investors are advised to pay attention to investment risks.**

**I. CONSIDERATION AND IMPLEMENTATION PROCEDURES OF THE REPURCHASE PLAN**

**(I) Proposal of the share repurchase plan and consideration by the Board**

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 C ' ,  ... Mr. R  
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 B r D r r R , r Pr C ' A S r (《福萊特玻璃集團股份有限公司關於收到實際控制人、董事長提議回購公司部分A股股份的提示性公告》)  
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On February 23, 2024, the Company held a 2024 Annual General Meeting of Shareholders, which approved the Share Repurchase Plan (《關於以集中競價交易方式回購部分A股股份方案的議案》) with the following terms: 1. Total amount: RMB 50 million; 2. Maximum number of shares: 8 million; 3. Minimum number of shares: 0.

The Share Repurchase Plan is in accordance with the Securities and Futures Commission (SFC) Guidelines on Share Repurchase (《上海證券交易所上市公司自律監管指引第7號 回購股份(2023年12月修訂)》) (SSE Listing Rules Chapter 7.7) (《上海證券交易所上市公司自律監管指引第7號 回購股份(2023年12月修訂)》) and the Company's Articles of Association.

## (II) Consideration of the share repurchase plan by the general meeting

The Board of Directors has reviewed the Share Repurchase Plan and the Share Repurchase Plan is in accordance with the Securities and Futures Commission (SFC) Guidelines on Share Repurchase (《上海證券交易所上市公司自律監管指引第7號 回購股份(2023年12月修訂)》) (SSE Listing Rules Chapter 7.7) (《上海證券交易所上市公司自律監管指引第7號 回購股份(2023年12月修訂)》) and the Company's Articles of Association.

## II. MAJOR CONTENTS OF THE REPURCHASE PLAN

### (I) Purpose of the Company's repurchase of shares

The Board of Directors has reviewed the Share Repurchase Plan and the Share Repurchase Plan is in accordance with the Securities and Futures Commission (SFC) Guidelines on Share Repurchase (《上海證券交易所上市公司自律監管指引第7號 回購股份(2023年12月修訂)》) (SSE Listing Rules Chapter 7.7) (《上海證券交易所上市公司自律監管指引第7號 回購股份(2023年12月修訂)》) and the Company's Articles of Association.

### (II) Type of shares proposed to be repurchased

The Company proposes to repurchase its A shares.

### (III) Method of the proposed share repurchase

The Company proposes to repurchase its A shares through the centralized competitive bidding method.





**(VII) Source of funds for the repurchase**

The Company has used the following sources of funds for the repurchase of its shares:

**(VIII) Expected changes in the Company's shareholding structure after the repurchase**

As of the end of the reporting period, the Company has a total of 2,351,324,235 shares outstanding, of which 2,260,000 shares are subject to trading moratorium. The Company has repurchased 12,260,000 shares of its RMB300-denominated ordinary shares (A shares) at a total cost of RMB3,678,000,000 (including transaction costs) and 450,000,000 shares of its RMB1-denominated ordinary shares (H shares) at a total cost of RMB450,000,000 (including transaction costs). The total cost of the repurchase is RMB4,128,000,000 (including transaction costs). The Company has repurchased 12,260,000 shares of its RMB300-denominated ordinary shares (A shares) at a total cost of RMB3,678,000,000 (including transaction costs) and 450,000,000 shares of its RMB1-denominated ordinary shares (H shares) at a total cost of RMB450,000,000 (including transaction costs). The total cost of the repurchase is RMB4,128,000,000 (including transaction costs).

Type of shares	Before repurchase		After repurchase at the lower limit of the repurchase amount		After repurchase at the upper limit of the repurchase amount	
	Number (shares)	Percentage	Number (shares)	Percentage	Number (shares)	Percentage
<b>I. Shares subject to trading moratorium</b>	<b>2,260,000</b>	<b>0.10%</b>	<b>12,260,000</b>	<b>0.52%</b>	<b>22,260,000</b>	<b>0.95%</b>
RMB300-denominated ordinary shares (A shares)	2,260,000	0.10%	12,260,000	0.52%	22,260,000	0.95%
<b>II. Shares not subject to trading moratorium</b>	<b>2,349,064,235</b>	<b>99.90%</b>	<b>2,339,064,235</b>	<b>99.48%</b>	<b>2,329,064,235</b>	<b>99.05%</b>
1. RMB300-denominated ordinary shares (A shares)	1,899,064,235	80.76%	1,889,064,235	80.34%	1,879,064,235	79.92%
2. Ordinary shares (H shares)	450,000,000	19.14%	450,000,000	19.14%	450,000,000	19.14%
<b>Total number of shares</b>	<b><u>2,351,324,235</u></b>	<b><u>100.00%</u></b>	<b><u>2,351,324,235</u></b>	<b><u>100.00%</u></b>	<b><u>2,351,324,235</u></b>	<b><u>100.00%</u></b>

Note:

1. The Company has repurchased 12,260,000 shares of its RMB300-denominated ordinary shares (A shares) at a total cost of RMB3,678,000,000 (including transaction costs) and 450,000,000 shares of its RMB1-denominated ordinary shares (H shares) at a total cost of RMB450,000,000 (including transaction costs). The total cost of the repurchase is RMB4,128,000,000 (including transaction costs).

2. The Company has repurchased 12,260,000 shares of its RMB300-denominated ordinary shares (A shares) at a total cost of RMB3,678,000,000 (including transaction costs) and 450,000,000 shares of its RMB1-denominated ordinary shares (H shares) at a total cost of RMB450,000,000 (including transaction costs). The total cost of the repurchase is RMB4,128,000,000 (including transaction costs).

**(IX) Analysis on the possible impact of the repurchase of shares on, among other things, the Company's daily operation, financial conditions, research and development, profitability, debt repayment ability, future development and maintenance of listing status**

A. 30 September 2023 ( ), Company's RMB41,207 million, RMB22,070 million, RMB7,586 million. B. RMB600 million, 1.46%, 2.72% 7.91%

B. Company's RMB41,207 million, RMB22,070 million, RMB7,586 million. U. RMB600 million, 1.46%, 2.72% 7.91%

**(X) Explanation on whether the Directors, supervisors and senior management, controlling shareholders, de facto controller and repurchase proposer of the listed company had dealt in the Company's shares within 6 months before the Board's resolution on the share repurchase, whether they have any conflicts of interest in the repurchase plan and whether there is any insider dealing, market manipulation and plans to increase or decrease their shareholdings in the Company during the repurchase period**

1. I. Mr. M. R., Director, Company's RMB41,207 million, RMB22,070 million, RMB7,586 million. Director, Company's RMB41,207 million, RMB22,070 million, RMB7,586 million. Mr. M. R., Director, Company's RMB41,207 million, RMB22,070 million, RMB7,586 million. 1,230,000 H S

T. Mr. M. R., Director, Company's RMB41,207 million, RMB22,070 million, RMB7,586 million. Mr. M. R., Director, Company's RMB41,207 million, RMB22,070 million, RMB7,586 million.

2. S. Mr. M. R., Director, Company's RMB41,207 million, RMB22,070 million, RMB7,586 million. Mr. M. R., Director, Company's RMB41,207 million, RMB22,070 million, RMB7,586 million.

**(XI) Details of the listed company's inquiry on whether the Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have any plans to decrease their shareholdings in the Company in the next three or six months and so forth**

Under the Company's inquiry, the Directors, supervisors, senior management, controlling shareholders, de facto controller, repurchase proposer and shareholders holding more than 5% of shares have no plans to decrease their shareholdings in the Company in the next three or six months and so forth. I

**(XII) Circumstances relating to the repurchase proposed by the proposer**

Mr. Ren Hong, the Director, Supervisor, Senior Management, Controlling Shareholder, De Facto Controller, Repurchase Proposer and Shareholder holding more than 5% of shares, has no plans to decrease his shareholdings in the Company in the next three or six months and so forth.

Mr. Ren Hong, the Director, Supervisor, Senior Management, Controlling Shareholder, De Facto Controller, Repurchase Proposer and Shareholder holding more than 5% of shares, has no plans to decrease his shareholdings in the Company in the next three or six months and so forth.

**(XIII) Relevant arrangements for the cancellation or transfer of the repurchased shares according to laws**

In accordance with the Company's articles of association, the repurchased shares will be cancelled and transferred to the Company's treasury. The Company will ensure that the repurchased shares are cancelled and transferred in accordance with the relevant laws and regulations.

**(XIV) Relevant arrangements for the prevention of acts prejudicing the interests of the creditors of the Company**


The Company's assets are sufficient to cover its liabilities, and the Company has no significant debt. The Company will ensure that the repurchased shares are cancelled and transferred in accordance with the relevant laws and regulations, and that the interests of the creditors are not prejudiced.



The Company will make decisions to repurchase and implement accordingly at the appropriate timing according to the market conditions within the repurchase period, and discharge its information disclosure obligations according to the progress of the repurchase of shares in a timely manner. Investors are advised to pay attention to investment risks.

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Flat Glass Group Co., Ltd.  
Ruan Hongliang  
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23 F r r 2024

A . . . , . . . , . . . Dr r r r Mr. R H . . . , M . J . J . ,  
M . R . . . , Mr.  . . . Mr. S Q ; . . . - . . . Dr r r r  
M . . , P , M . H F . . . M . N . , K C r m .