

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



**福萊特玻璃集團股份有限公司**

**Flat Glass Group Co., Ltd.**

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：6865)

### 海外監管公告

本公告乃由福萊特玻璃集團股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

以下為本公司於上海證券交易所網站刊登之《國泰君安證券股份有限公司關於福萊特玻璃集團股份有限公司2023年度募集資金存放與使用情況的核查意見》，僅供參閱。

承董事會命

福萊特玻璃集團股份有限公司

董事長

阮洪良

中國浙江省嘉興市，二零二四年三月二十六日

在本公告之日，執行董事為阮洪良先生、姜瑾華女士、阮澤雲女士、魏葉忠先生和沈其甫先生，獨立非執行董事為徐攀女士、華富蘭女士和吳幼娟女士。

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		350681066411	156,000,000.00	1,742,748.67
		364981073081	236,000,000.00	1,692.80
		383181075327	197,000,000.00	13,771,282.18
		354581064043	1,200,000,000.00	60,122.18

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		1204060029000139116	1,789,000,000.00	72,572,890.03
		8110801013502453544	400,000,000.00	36,801.07
		358500100100959273	-	157,032,999.29
		387081085363	-	9,378,072.80
		1204060029000139488	-	155,655,366.06
		81180801013802453567	-	314,909,868.12
			<b>3,978,000,000.00</b>	<b>725,161,843.20</b>

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		392283192902	1,930,000,000.00	10,607.60
		379283198935	457,000,000.00	2,420.13

				2023 12 31
		1204060029000142832	610,000,000.00	726,924.30
		1204060029000142708	1,779,999,984.44	2,122,760.36
		8110801012502737917	1,190,000,000.00	1,145,925.18
		8110801012702737918	-	-
		394883200190	-	209,648,609.88
		381883199496	-	388,023,952.85
		1204060029000142956	-	600,199,386.78
		8110801012402737913	-	-
		358500100101260220	-	150,606,458.33
			<b>5,966,999,984.44</b>	<b>1,352,487,045.41</b>

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		2021 6 16	2022 5 26
1	75		892,659,268.36
2	1,500		137,617,239.07
			<b>1,030,276,507.43</b>

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		2022 6 1	2023 7 19
1	195		1,515,093,448.43
2	150		297,195,034.64
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本页无正文，为《国泰君安证券股份有限公司关于福莱特玻璃集团股份有限公司2023年度募集资金存放与使用情况的核查意见》之签章页

保荐代表人：

  
周琦

  
胡伊苹

国泰君安证券股份有限公司

2024年3月26日





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				400,000.00 1						21,748.48		
										279,951.88 2		
				1		2	$\frac{3}{3} = \frac{2}{1} -$	% 4 $\frac{4}{1} = \frac{2}{1}$				
75		194,500.00	194,500.00	194,500.00	11,939.38	133,801.34	60,698.66	68.79%	2022	4		
		63,492.12	63,492.12	63,492.12	7,733.85	7,733.85	55,758.27	12.18%	3	3	3	
1,500		19,700.00	19,700.00	19,700.00	2,075.26	18,416.69	1,283.31	93.49%	2022		5	
		120,000.00	120,000.00	120,000.00	-	120,000.00	-	100.00%				
( )												

1	2022 5 A			4,000,000,000.00			3,976,921,200.33		23,078,799.67			
2												
2023		217,484,813.03		2,799,518,756.23	2022		1,030,276,507.43		2022		1,551,757,435.77	
3	2023 12 31											
4	75		2		2022						75	
5	1,500					161,923.06	2023		222,194.09			

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				600,000.00 1						463,814.52		
										463,814.52 2		
				1		2	$\frac{3}{3} = \frac{2}{1} -$	$\frac{\% 4}{4} = \frac{2}{1}$				
195		193,000.00	193,000.00	193,000.00	172,644.16	172,644.16	20,355.84	89.45%	2023	3	3	
150		227,000.00	223,540.71	223,540.71	111,170.36	111,170.36	112,370.35	49.73%	2	4	4	
		180,000.00	180,000.00	180,000.00	180,000.00	180,000.00	-	100.00%				
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1 2023 7 A 5,999,999,984.35 5,965,407,146.70 34,592,837.65

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 492,809.30 2023 526,001.57  
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